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LINEKONG

藍港互動

Linekong Interactive Co., Ltd.

藍港互動有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

COMPLETION OF SUBSCRIPTION OF SHARES IN SMI HOLDINGS GROUP LIMITED

Reference is made to the announcements (the “**Announcements**”) of Linekong Interactive Co., Ltd. (the “**Company**”) dated 12 March 2015 and 26 March 2015, both in relation to the subscription of shares in SMI Holdings Group Limited (stock code: 198). Terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise defined.

The Board is pleased to announce that as the Conditions of the Subscription Agreement have been fulfilled, the Completion took place on 13 April 2015, and 139,582,733 Target’s Shares were allotted and issued to the Company at the Subscription Price of approximately HK\$0.278 per Subscription Share.

The Subscription Shares allotted and issued to the Company represent (i) approximately 1.37% of the then-issued share capital of the Target of 10,175,967,571 Target’s Shares immediately before Completion; and (ii) approximately 1.35% of the Target’s issued share capital of 10,315,550,304 Target’s Shares as enlarged by the issue and allotment of the Subscription Shares immediately after Completion.

By order of the Board
Linekong Interactive Co., Ltd.
WANG Feng
Chairman

Beijing, PRC, 13 April 2015

As at the date of this announcement, the executive Directors are Mr. WANG Feng, Ms. LIAO Mingxiang and Mr. MAO Zhihai; the non-executive Director is Mr. QIAN Zhonghua; and the independent non-executive Directors are Mr. MA Ji, Mr. CHEN Tong and Mr. ZHANG Xiangdong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.