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LINEKONG

藍港互動

Linekong Interactive Co., Ltd.

藍港互動有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of Linekong Interactive Co., Ltd. (the “**Company**”) dated March 31, 2015 (the “**Original AGM Notice**”), by which the Company convenes an annual general meeting to be held at 5/F, Qiming International Mansion, Wangjing North Road, Chaoyang District, Beijing, the People’s Republic of China (the “**PRC**”) on Thursday, June 11, 2015 at 10 a.m. (the “**AGM**”) and this supplemental notice shall be read together with the Original AGM Notice.

Reference is also made to the Company’s announcement dated April 24, 2015. Due to the resignation of Mr. MAO Zhihai (“**Mr. Mao**”) from office of director with effect from June 11, 2015, the ordinary resolution numbered 2a(i) in respect of the re-election of Mr. Mao as an executive director of the Company as set out in the Original AGM Notice is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Company at the AGM.

This supplemental notice is hereby given that the following proposed special resolution will be considered and if thought fit, approved (with or without modification) by shareholders of the Company at the AGM, in addition to the proposed resolutions set out in the Original AGM Notice:

SPECIAL RESOLUTION

6. “**THAT** subject to and conditional upon the necessary approval of the Registrar of Companies in the Cayman Islands, the name of the Company be changed from “Linekong Interactive Co., Ltd. 藍港互動有限公司” to “Linekong Interactive Group Co., Ltd. 藍港互動集團有限公司”, and that the directors of the Company be and are hereby authorised to do all such acts and things, and execute all such documents as they consider necessary or expedient to give effect to the change of the name of the Company and to attend to any necessary registration and/or filing and on behalf of the Company.”

By order of the board of the directors

Linekong Interactive Co., Ltd.

WANG Feng

Chairman

Beijing, PRC, May 20, 2015

Registered office:

Floor 4, Willow House

Cricket Square

P.O. Box 2804

Grand Cayman KY1-1112

Cayman Islands

Principal place of business in Hong Kong:

18/F, Tesbury Centre

28 Queen’s Road East

Wanchai

Hong Kong

Notes:

1. A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it; a proxy need not be a shareholder of the Company.
2. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
3. In order to be valid, a form of proxy must be deposited at the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the "**Share Registrar**"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof (the "**Closing Time**"). The completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.
4. Given the form of proxy (the "**Original Form of Proxy**") sent together with the Original AGM Notice does not contain the additional proposed special resolution set out in this supplemental notice, a revised form of proxy (the "**Revised Form of Proxy**") has been prepared and is sent together with the Company's supplemental circular of which this supplemental notice of AGM forms part.
5. A shareholder who has not yet lodged the Original Form of Proxy with the Share Registrar is requested to lodge the Revised Form of Proxy if he/she/it wishes to appoint proxy(ies) to attend the AGM on his/her/its behalf. In this case, the Original Form of Proxy should not be lodged with the Share Registrar.
6. A shareholder who has already lodged the Original Form of Proxy with the Share Registrar should note that:
 - a. if no Revised Form of Proxy is lodged with the Share Registrar, the Original Form of Proxy will be treated as a valid form of proxy lodged by him/her/it if correctly completed. The proxy so appointed by the Shareholder will be entitled to vote at his/her/its discretion on any resolution(s) properly put to the AGM other than those referred to in the Original AGM Notice and the Original Form of Proxy, including the resolution in relation to the Change of Company Name set out in this supplemental notice of AGM and the Revised Form of Proxy.

- b. if the Revised Form of Proxy is lodged with the Share Registrar before the Closing Time, the Revised Form of Proxy will revoke and supersede the Original Form of Proxy previously lodged by him/her/it. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the shareholder if correctly completed.
- c. if the Revised Form of Proxy is lodged with the Share Registrar after the Closing Time, the Revised Form of Proxy will be invalid. However, it will revoke the Original Form of Proxy previously lodged by the shareholder, and any vote that may be cast by the purported proxy (whether appointed under the Original Form of Proxy or the Revised Form of Proxy) will not be counted in any poll which will be taken on the proposed resolutions. Accordingly, shareholders are advised not to lodge the Revised Form of Proxy after the Closing Time. If such shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.

7. Shareholders are reminded to refer to other notes contained in the Original AGM Notice.

As at the date of this announcement, the executive directors of the Company (the “Directors”) are Mr. WANG Feng, Ms. LIAO Mingxiang and Mr. MAO Zhihai; the non-executive Director is Mr. QIAN Zhonghua; and the independent non-executive Directors are Mr. MA Ji, Mr. CHEN Tong and Mr. ZHANG Xiangdong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange of Hong Kong Limited at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.