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LINEKONG

藍 港 互 動

Linekong Interactive Group Co., Ltd.

藍港互動集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Meeting**”) of Linekong Interactive Group Co., Ltd. (the “**Company**”) will be held on Wednesday, December 2, 2015 at 10:00 a.m. at 5/F, Qiming International Mansion, Wangjing North Road, Chaoyang District, Beijing, the People’s Republic of China for the purpose of considering and, if thought fit, passing (with or without amendments) the following resolutions:

ORDINARY RESOLUTION

“THAT:

- (a) the Series B+ Framework Agreement dated September 2, 2015 (the “**Series B+ Framework Agreement**”) entered into between the Company and Fuze Entertainment and the Series B+ Preferred Share Purchase Agreement dated September 23, 2015 entered into by the Company and, among others, Fuze Entertainment (the “**Series B+ Preferred Share Purchase Agreement**”), in relation to the purchase of 25,227,273 series B+ preferred shares in Fuze Entertainment with par value of US\$0.000025 at a price of US\$0.3667 per share, amounting to an aggregate purchase price of US\$9,250,000 (the “**Purchase of Series B+ Preferred Shares**”), be and is hereby confirmed, approved and ratified;

- (b) any director(s) or authorized person(s) of the Company be and are hereby authorised for and on behalf of the Company to, amongst others, do all such further acts and things and execute such further documents and take all such steps which in his/her opinion may be necessary, desirable or expedient to implement and/or give effect to, the terms of the Series B+ Framework Agreement, the Series B+ Preferred Share Purchase Agreement, and the Purchase of Series B+ Preferred Shares contemplated thereunder.”

By Order of the Board
Linekong Interactive Group Co., Ltd.
WANG Feng
Chairman

Beijing, PRC, November 17, 2015

Registered office:
Floor 4, Willow House
Cricket Square
P.O. Box 2804
Grand Cayman KY1-1112
Cayman Islands

Principal place of business in Hong Kong:
18/F, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

Notes:

1. Each Shareholder entitled to attend and vote at the Meeting may appoint one or more proxies to attend and vote on his/her/its behalf at the Meeting. A proxy need not be a Shareholder.
2. A form of proxy for use at the Meeting is enclosed. Whether or not you intend to attend the Meeting, you are encouraged to complete and return the enclosed proxy form in accordance with the instructions printed thereon. The completion and return of a form of proxy will not preclude a Shareholder from attending in person and voting at the Meeting or any adjournment thereof, should he/she/it so wish.
3. In order to be valid, the form of proxy must be deposited at the Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai Hong Kong, together with the power of attorney or other authority, if any, under which it is signed (or a certified copy thereof) not less than 48 hours before the time appointed for the holding of the Meeting or any adjournment thereof.
4. In case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose, seniority shall be determined as that one of the persons so present whose name stands first on the register of shareholders in respect of such Share shall alone entitled to vote in respect thereof.
5. Shareholders (in person or by proxy) attending this Meeting are responsible for their own transportation and accommodation expenses.

6. As at the date of this notice, the board of directors of the Company comprises Mr. WANG Feng as the chairman and executive director; Mr. LIAO Mingxiang as the president and executive director; Mr. MEI Song and Mr. ZHAO Jun as executive directors; Mr. QIAN Zhonghua as non-executive director; and Mr. MA Ji, Mr. ZHANG Xiangdong, Mr. WANG Xiaodong and Ms. ZHAO Yifang as independent non-executive directors.

As at the date of this announcement, the executive Directors are Mr. WANG Feng, Ms. LIAO Mingxiang, Mr. MEI Song and Mr. ZHAO Jun; the non-executive Director is Mr. QIAN Zhonghua; and the independent non-executive Directors are Mr. MA Ji, Mr. ZHANG Xiangdong, Mr. WANG Xiaodong and Ms. ZHAO Yifang.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.