

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Linekong Interactive Group Co., Ltd.

Stock code (ordinary shares): 8267

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of February 15, 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: December 30, 2014

Name of Sponsor(s): Citigroup Global Markets Asia Limited and
Macquarie Capital Securities Limited

Names of directors:
(*please distinguish the status of
the directors — Executive,
Non-Executive or Independent
Non-Executive*)

Executive directors:

Wang Feng
Liao Mingxiang

Non-executive director:

Pan Donghui

Independent non-executive directors:

Ma Ji
Zhang Xiangdong
Wang Xiaodong
Zhao Yifang

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

<u>Name of Substantial Shareholder</u>	<u>Capacity/ Nature of interest</u>	<u>Number of Shares</u>	<u>Approximate percentage of shareholding</u>
Wang Feng (Note 1)	Interest of Controlled Corporation	66,576,160	20.94%
	Beneficial Owner	10,646,308	
Wangfeng Management Limited (Note 1)	Beneficial Owner	66,576,160	18.06%
Starwish Global Limited (Note 2)	Beneficial Owner	52,318,760	14.19%
The Core Trust Company Limited (Note 3)	Trustee of a trust	40,805,658	11.07%
Premier Selection Limited (Note 3)	Nominee for another person	40,805,658	11.07%

Notes:

- (1) Wang Feng holds the entire issued share capital of Wangfeng Management Limited, which in turn directly holds 66,576,160 Shares. Accordingly, Wang Feng is deemed to be interested in the 66,576,160 Shares held by Wangfeng Management Limited. In addition, Wang Feng is interested in 2,213,000 Shares and 8,433,308 restricted shares unit awards (“RSUs”) granted to him under the restricted shares unit scheme of the Company (the “RSU Scheme”) entitling him to receive 8,433,308 Shares. Ms. Zhu Li is the wife of Mr. Wang Feng and is deemed to be interested in the Shares interested by Mr. Wang Feng under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

- (2) Starwish Global Limited is wholly-owned by China Momentum Fund, L.P., an exempted limited partnership in Cayman Islands. Fosun China Momentum Fund GP, Ltd. is the general partner of China Momentum Fund, L.P.. Fosun China Momentum Fund GP, Ltd. is in turn indirectly wholly- owned by Fosun International Limited, a company listed on the Main Board of the Stock Exchange (Stock Code: 00656). Fosun International Limited is 71.55% owned by Fosun Holdings Limited which is in turn wholly-owned by Fosun International Holdings Ltd. Mr. Guo Guangchang owns approximately 64.45% in the issued share capital of Fosun International Holdings Ltd.
- (3) The Core Trust Company Limited, is an independent and professional trustee appointed by the Company to act as the trustee of the RSU Scheme, directly holds the entire issued share capital of Premier Selection Limited (the RSU Nominee), which originally held 42,161,541 underlying Shares in respect of the RSUs granted and to be granted under the RSU Scheme for the benefit of eligible participants pursuant to the RSU Scheme. As at date of this sheet, RSU Trustee purchased and hold on-market in total 2,213,000 Shares, 3,568,883 underlying Shares had been sold by the RSU participants and the RSU Nominee currently holds 40,805,658 underlying Shares, which includes 8,433,308 underlying Shares in respect of the 8,433,308 RSUs granted to Mr. Wang Feng (see note (1) above).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

December 31

Registered address:

Floor 4, Willow House
Cricket Square
P.O. Box 2804
Grand Cayman KY1-1112
Cayman Islands

Head office and principal place of business:

8/F, Qiming International Mansion
Floor 4, Willow House
Wangjing North Road
Chaoyang District
Beijing
The People's Republic of China

Web-site address (if applicable):

www.linekong.com

Share registrar:

**Cayman Islands Principal Share Registrar
and Transfer Agent:**

Offshore Incorporations (Cayman) Limited
Floor 4, Willow House
Cricket Square
P.O. Box 2804
Grand Cayman KY1-1112
Cayman Islands

Hong Kong Share Registrar:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors:

PricewaterhouseCoopers
Certified Public Accountants
22/F, Prince's Building
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is an online and mobile game developer and publisher headquartered in China.

C. Ordinary shares

Number of ordinary shares in issue: 368,730,964

Par value of ordinary shares in issue: US\$0.000025

Board lot size (in number of shares): 500 Shares

Name of other stock exchange(s) on
which ordinary shares are also listed: N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

On August 12, 2015, the Company has granted 1,849,192 share options to subscribe for 1,849,192 shares of the Company to the then chief financial officer of the Company. As of the date hereof, 462,298 share options have been vested and 1,386,894 share options have been lapsed.

On October 9, 2015, the Company has granted 6,010,000 share options to subscribe for 6,010,000 shares of the Company to 98 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 2,155,625 share options have been vested and 2,456,875 share options have been lapsed.

On June 15, 2016, the Company has granted 1,750,000 share options to subscribe for 1,750,000 shares of the Company to 5 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 537,500 share options have been vested and 337,500 share options have been lapsed.

On January 18, 2017, the Company has granted 9,225,000 share options to subscribe for 9,225,000 shares of the Company to 151 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 1,925,000 share options have been vested and 1,780,000 share options have been lapsed.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wang Feng

Liao Mingxiang

Pan Donghui

Ma Ji

Zhang Xiangdong

Wang Xiaodong

Zhao Yifang

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*