

THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Linekong Interactive Group Co., Ltd. (the “**Company**”), you should at once hand this supplemental circular and the accompanying revised form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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Linekong Interactive Group Co., Ltd.

藍港互動集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

**RE-ELECTION OF RETIRING DIRECTORS
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular of the Company dated May 16, 2018 (the “**Original Circular**”).

A supplemental notice dated May 31, 2018 supplemental to the notice of annual general meeting dated May 16, 2018 convening the annual general meeting of the Company to be held at Beiyuan Grand Hotel, 3/F, The First Conference Room, Building No. 6, Shuangying Road, Chaoyang District, Beijing, the PRC on Friday, June 15, 2018 at 10:30 a.m. is set out on pages 9 to 11 of this supplemental circular. The original form of proxy despatched with the Original Circular is superseded by the revised form of proxy enclosed herewith.

Whether or not you are able to attend the meeting, you are requested to complete the revised form of proxy in accordance with the instructions printed thereon and return it to the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting (or any adjournment thereof). Completion and return of the revised form of proxy will not preclude shareholders from attending and voting at the meeting (or any adjournment thereof) if they so wish and in such event, the revised form of proxy shall be deemed to be revoked.

This supplemental circular will remain on the GEM website at “Latest Company Announcements” page of the GEM of the Stock Exchange website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.linekong.com.

May 31, 2018

CONTENTS

	<i>Page</i>
CHARACTERISTICS OF GEM	ii
DEFINITIONS	1
LETTER FROM THE BOARD	3
APPENDIX I — DETAILS OF THE ADDITIONAL RETIRING DIRECTOR PROPOSED FOR RE-ELECTION	7
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING	9

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

DEFINITIONS

In this supplemental circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Annual General Meeting”	the annual general meeting of the Company to be held at Beiyuan Grand Hotel, 3/F, The First Conference Room, Building No. 6, Shuangying Road, Chaoyang District, Beijing, the PRC on Friday, June 15, 2018 at 10:30 a.m. or any adjournment thereof the notice of which is set out on pages 9 to 11 of this Supplemental Circular
“Articles of Association”	the articles of association of the Company
“Board”	the board of Directors
“Company”	Linekong Interactive Group Co., Ltd. (藍港互動集團有限公司), an exempted company incorporated under the laws of the Cayman Islands on May 24, 2007 with limited liability
“Director(s)”	the director(s) of the Company
“Extension Mandate”	a general and unconditional mandate proposed to be granted to the Directors at the Annual General Meeting to the effect that the total number of Shares which may be allotted and issued under the Issue Mandate may be increased by an additional number representing such number of Shares actually repurchased under the Repurchase Mandate
“GEM”	the GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issue Mandate”	a general and unconditional mandate proposed to be granted to the Directors at the Annual General Meeting to exercise the power of the Company to allot, issue and deal with new Shares not exceeding 20 per cent of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of the relevant resolution granting the Issue Mandate

DEFINITIONS

“Latest Practicable Date”	May 29, 2018, being the latest practicable date prior to the printing of this Supplemental Circular for the purpose of ascertaining certain information contained in this Supplemental Circular
“Original AGM Notice”	the notice of AGM despatched with the Original Circular
“Original Circular”	the circular of the Company dated May 16, 2018
“Original Form of Proxy”	the form of proxy despatched with the Original Circular
“Repurchase Mandate”	a general and unconditional mandate proposed to be granted to the Directors at the Annual General Meeting to repurchase Shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of the relevant resolution granting the Repurchase Mandate
“Revised Form of Proxy”	the revised form of proxy enclosed with this Supplemental Circular
“Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) of nominal value of US\$0.000025 each in the capital of the Company
“Shareholder(s)”	the registered holder(s) of the Share(s)
“Supplemental AGM Notice”	the supplemental notice of AGM despatched with this Supplemental Circular
“Supplemental Circular”	this supplemental circular dated May 31, 2018
“US\$”	United States dollars, the lawful currency for the time being of the United States
“%”	per cent



Linekong Interactive Group Co., Ltd.

藍港互動集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

Executive Directors:

Mr. WANG Feng (*Chairman and Chief Executive Officer*)
Ms. LIAO Mingxiang (*President*)
Mr. CHEN Hao
Mr. WANG Jin (*also known as YAN Yusong*)

Non-executive Director:

Mr. PAN Donghui

Independent Non-executive Directors:

Ms. ZHAO Yifang
Mr. ZHANG Xiangdong
Ms. WU Yueqin
Mr. WANG Xiaodong

Registered office:

Floor 4, Willow House
Cricket Square
P.O. Box 2804
Grand Cayman KY1-1112
Cayman Islands

*Principal place of business
in Hong Kong:*

18/F., Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

May 31, 2018

To the Shareholders

Dear Sir or Madam

**RE-ELECTION OF RETIRING DIRECTORS
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

This Supplemental Circular should be read together with the Original Circular which contains, among other matters, information in respect of certain resolutions to be proposed at the AGM for (i) the grant to the Directors of Issue Mandate to issue Shares, the Repurchase Mandate to repurchase Shares and the Extension Mandate; and (ii) the re-election of the retiring Directors.

LETTER FROM THE BOARD

The purpose of this Supplemental Circular is to provide you with the information of the additional resolution to be proposed at the Annual General Meeting regarding the re-election of one more retiring Director.

RE-ELECTION OF RETIRING DIRECTORS

Reference is made to the announcement of the Company dated May 29, 2018 in relation to the appointment of Ms. Wu Yueqin as independent non-executive Director.

In accordance with Article 16.2 of the Articles of Association, Ms. Wu Yueqin shall retire at the Annual General Meeting and, being eligible, has offered herself for re-election as Director thereat.

The biographical details of Ms. Wu Yueqin are set out in Appendix I to this Supplemental Circular in accordance with the relevant requirements of the GEM Listing Rules.

As a result, there are now five retiring Directors, namely Ms. Liao Mingxiang, Mr. Chen Hao, Mr. Wang Jin (also known as Yan Yusong), Ms. Zhao Yifang and Ms. Wu Yueqin, standing for re-election as Directors at the Annual General Meeting. At the Annual General Meeting, an ordinary resolution will be proposed to re-elect each of the aforesaid Directors as Directors, each as a separate resolution.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Given that the Original AGM Notice and the Original Form of Proxy do not contain the proposed ordinary resolution in relation to the re-election of Ms. Wu Yueqin, a Supplemental Notice of AGM has been set out on pages 9 to 11 of this Supplemental Circular and a Revised Form of Proxy has been prepared and is enclosed with this Supplemental Circular.

REVISED FORM OF PROXY

Whether or not you are able to attend the meeting, you are requested to complete the Revised Form of Proxy in accordance with the instructions printed thereon and return it to the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the "**Share Registrar**"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting (i.e. 10:30 a.m. on Wednesday, June 13, 2018) (or any adjournment thereof) (the "**Closing Time**"). Completion and return of the Revised Form of Proxy will not preclude Shareholders from attending and voting at the meeting (or any adjournment thereof) if they so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.

A Shareholder who has not yet lodged the Original Form of Proxy with the Share Registrar is requested to lodge the Revised Form of Proxy if he/she/it wishes to appoint proxy(ies) to attend the Annual General Meeting on his/her/its behalf. In this case, the Original Form of Proxy should not be lodged with the Share Registrar.

LETTER FROM THE BOARD

A Shareholder who has already lodged the Original Form of Proxy with the Share Registrar should note that:

- a. if no Revised Form of Proxy is lodged with the Share Registrar, the Original Form of Proxy will be treated as a valid form of proxy lodged by him/her/it if correctly completed. The proxy so appointed by the Shareholder will be entitled to vote at his/her/its discretion on any resolution(s) properly put to the AGM other than those referred to in the Original AGM Notice and the Original Form of Proxy, including the additional resolution in relation to the re-election of retiring Directors set out in the Supplemental AGM Notice and the Revised Form of Proxy.
- b. if the Revised Form of Proxy is lodged with the Share Registrar before the Closing Time, the Revised Form of Proxy will revoke and supersede the Original Form of Proxy previously lodged by him/her/it. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if correctly completed.
- c. if the Revised Form of Proxy is lodged with the Share Registrar after the Closing Time, the Revised Form of Proxy will be invalid. However, it will revoke the Original Form of Proxy previously lodged by the Shareholder, and any vote that may be cast by the purported proxy (whether appointed under the Original Form of Proxy or the Revised Form of Proxy) will not be counted in any poll which will be taken on the proposed resolutions. Accordingly, Shareholders are advised not to lodge the Revised Form of Proxy after the Closing Time. If such Shareholders wish to vote at the Annual General Meeting, they will have to attend in person and vote at the Annual General Meeting themselves.

Shareholders are reminded that completion and delivery of the Original Form of Proxy and/or the Revised Form of Proxy will not preclude Shareholders from attending and voting in person at the Annual General Meeting or any adjournment thereof should they so wish. In such event, the instrument appointing a proxy shall be deemed revoked.

VOTING BY WAY OF POLL

Pursuant to Rule 17.47(4) of the GEM Listing Rules and Article 13.6 of the Articles of Association, any vote of Shareholders at a general meeting must be taken by poll except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, each of the resolutions set out in the notice of Annual General Meeting will be taken by way of poll.

On a poll, every Shareholder present in person or by proxy or in the case of a Shareholder being a corporation, by its duly authorised representative, shall have one vote for every fully paid Share of which he/she/it is the holder. A Shareholder entitled to more than one vote need not use all his/her/its votes or cast all the votes he/she/it uses in the same way.

An announcement on the results of the vote by poll will be made by the Company after the Annual General Meeting in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

LETTER FROM THE BOARD

RESPONSIBILITY STATEMENT

This Supplemental Circular includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors collectively and individually accept full responsibility and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the information contained in this Supplemental Circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this Supplemental Circular misleading.

RECOMMENDATION

The Board considers that the additional ordinary resolution in relation to the re-election of Ms. Wu Yueqin to be proposed at the Annual General Meeting is in the interests of the Company and its Shareholders as a whole and recommend you to vote in favour of the additional resolution to be proposed at the Annual General Meeting.

Yours faithfully
By order of the Board
Linekong Interactive Group Co., Ltd.
Wang Feng
Chairman

The following are the particulars of the additional retiring Director (as required by the GEM Listing Rules) proposed to be re-elected at the Annual General Meeting.

Ms. Wu Yueqin

Ms. Wu, aged 41, has been an independent non-executive Director, chairman of the audit committee of the Board and a member of the remuneration committee of the Board and the nomination committee of the Board since May 29, 2018. Ms. Wu has around 16 years of financial management experience. From June 2002 to December 2004, Ms. Wu was the accounting supervisor at Zhongchu Logistics Online Co., Ltd. From December 2004 to June 2006, she was a financial manager at Kingsoft Corporation Ltd. From July 2006 to January 2011, she was the financial head of Kingsoft Corporation Ltd. From January 2011 to January 2012, she was Kingsoft Corporation Ltd.'s assistant president. From January 2012 to June 2015, she was the vice president of finance at Kingsoft Corporation Ltd. Since July 2015, she has been the vice president of finance at Cheetah Mobile Inc. Ms. Wu graduated from Xi'an Jiaotong University with a bachelor's degree in accounting in July 1999 and she graduated from Xi'an Jiaotong University with a master's degree in management science and engineering in July 2002. Ms. Wu is qualified as a Chinese Certified Public Accountant and has passed the Hong Kong Institute of Certified Public Accountants qualification exams.

Save as disclosed above, Ms. Wu does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Save as disclosed above, Ms. Wu does not have any relationship with other Directors, senior management, substantial or controlling shareholders of the Company and she has no interests in the shares of the Company which are required to be disclosed pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Ms. Wu entered into a letter of appointment with the Company for her appointment as an independent non-executive Director for a term of three years commencing from May 29, 2018. According to Article 16.2 of the Articles of Association of the Company, Ms. Wu was appointed as an independent non-executive Director and shall hold office only until the next following general meeting of the Company and shall then be eligible for re-election at that meeting. She will be subject to retirement by rotation and re-election in the general meeting of the Company in accordance with the Articles of Association of the Company, which may be terminated by either the Company or Ms. Wu by giving 3 months' written notice or otherwise in accordance with the terms of the letter of appointment. Pursuant to the letter of appointment, she is entitled to receive an annual remuneration of RMB286,000.

APPENDIX I	DETAILS OF THE ADDITIONAL RETIRING DIRECTOR PROPOSED FOR RE-ELECTION
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Save as disclosed above, there are no other matters relating to Ms. Wu's appointment that need to be brought to the attention of the shareholders of the Company and there is no other information that should be disclosed pursuant to paragraphs 17.50(2)(h) to (v) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited.

Ms. Wu has also confirmed her independence for the purposes of Rule 5.09 of the GEM Listing Rules.



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SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of Linekong Interactive Group Co., Ltd. (the “**Company**”) dated May 16, 2018 (the “**Original AGM Notice**”), by which the Company convenes an annual general meeting to be held at Beiyuan Grand Hotel, 3/F, The First Conference Room, Building No. 6, Shuangying Road, Chaoyang District, Beijing, the People’s Republic of China (the “**PRC**”) on Friday, June 15, 2018 at 10:30 a.m. (the “**Annual General Meeting**”) and this supplemental notice shall be read together with the Original AGM Notice.

This supplemental notice is hereby given that the following proposed ordinary resolution will be considered and if thought fit, approved (with or without modification) by shareholders of the Company at the Annual General Meeting, in addition to the proposed resolutions set out in the Original AGM Notice:

ORDINARY RESOLUTION

2. (a) To re-elect the following persons as directors of the Company:
- (v) Ms. Wu Yueqin as an independent non-executive director of the Company.

By order of the Board
Linekong Interactive Group Co., Ltd.
Wang Feng
Chairman

Beijing, PRC, May 31, 2018

Registered office:
Floor 4, Willow House
Cricket Square
P.O. Box 2804
Grand Cayman KY1-1112
Cayman Islands

*Principal place of business
in Hong Kong:*
18/F, Tesbury Centre
28 Queen’s Road East
Wanchai
Hong Kong

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it; a proxy need not be a shareholder of the Company.
2. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
3. In order to be valid, a form of proxy must be deposited at the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the "**Share Registrar**"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting (i.e. 10:30 a.m. on Wednesday, June 13, 2018) or any adjournment thereof (the "**Closing Time**"). The completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.
4. Given the form of proxy (the "**Original Form of Proxy**") sent together with the Original AGM Notice does not contain the additional proposed ordinary resolution set out in this supplemental notice, a revised form of proxy (the "**Revised Form of Proxy**") has been prepared and is sent together with the Company's supplemental circular of which this supplemental notice of Annual General Meeting forms part.
5. A shareholder who has not yet lodged the Original Form of Proxy with the Share Registrar is requested to lodge the Revised Form of Proxy if he/she/it wishes to appoint proxy(ies) to attend the Annual General Meeting on his/her/its behalf. In this case, the Original Form of Proxy should not be lodged with the Share Registrar.
6. A shareholder who has already lodged the Original Form of Proxy with the Share Registrar should note that:
 - a. if no Revised Form of Proxy is lodged with the Share Registrar, the Original Form of Proxy will be treated as a valid form of proxy lodged by him/her/it if correctly completed. The proxy so appointed by the Shareholder will be entitled to vote at his/her/its discretion on any resolution(s) properly put to the Annual General Meeting other than those referred to in the Original AGM Notice and the Original Form of Proxy, including the additional resolution in relation to the re-election of retiring directors set out in this supplemental notice of Annual General Meeting and the Revised Form of Proxy.
 - b. if the Revised Form of Proxy is lodged with the Share Registrar before the Closing Time, the Revised Form of Proxy will revoke and supersede the Original Form of Proxy previously lodged by him/her/it. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the shareholder if correctly completed.
 - c. if the Revised Form of Proxy is lodged with the Share Registrar after the Closing Time, the Revised Form of Proxy will be invalid. However, it will revoke the Original Form of Proxy previously lodged by the shareholder, and any vote that may be cast by the purported proxy (whether appointed under the Original Form of Proxy or the Revised Form of Proxy) will not be counted in any poll which will be taken on the proposed resolutions. Accordingly, shareholders are advised not to lodge the Revised Form of Proxy after the Closing Time. If such shareholders wish to vote at the Annual General Meeting, they will have to attend in person and vote at the Annual General Meeting themselves.
7. Shareholders are reminded to refer to other notes contained in the Original AGM Notice.

As at the date of this notice, the executive Directors are Mr. WANG Feng, Ms. LIAO Mingxiang, Mr. CHEN Hao and Mr. WANG Jin (also known as Yan Yusong); the non-executive Director is Mr. PAN Donghui; and the independent non-executive Directors are Ms. ZHAO Yifang, Mr. ZHANG Xiangdong, Ms. WU Yueqin and Mr. WANG Xiaodong.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

*This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.