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Linekong Interactive Group Co., Ltd.

藍港互動集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO THE CRYPTOCURRENCY HOLDINGS
AND ASSETS MANAGEMENT AND CAPITAL RAISING
PROGRAM OF LK CRYPTO**

This announcement is made by Linekong Interactive Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders of the Company (“**Shareholders**”) and potential investors of the latest development in the Company’s business.

STATUS OF CRYPTOCURRENCY HOLDINGS OF THE GROUP

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to provide Shareholders and potential investors an update on its cryptocurrency assets.

As of the date of this announcement, the Group holds the following:

- 97.08 units of Bitcoin at an average cost of approximately US\$73,015 per unit of Bitcoin. Additionally, non-controlling companies of the Group hold 96 units of Bitcoin. As a result, the Group, together with its non-controlling companies, hold a total of 193.08 units of Bitcoin;
- 913.63 units of Ethereum at an average cost of approximately US\$3,155 per unit of Ethereum. Additionally, non-controlling companies of the Group hold 794 units of Ethereum. As a result, the Group, together with its non-controlling companies, hold a total of 1,707.63 units of Ethereum; and
- 7,692 units of Solana (SOL) at an average cost of approximately US\$165 per unit of SOL. Additionally, non-controlling companies of the Group hold 6,365 units of SOL. As a result, the Group, together with its non-controlling companies, hold a total of 14,057 units of SOL.

The Company will disclose its status of cryptocurrency holdings regularly or as appropriate in a timely manner in response to the needs of the investors.

CRYPTOCURRENCY ASSET MANAGEMENT

Reference is made to the Company's voluntary announcement dated July 16, 2025. All cryptocurrency assets held by the Group are managed by its cryptocurrency division, LK Crypto, in a unified manner.

LK Crypto comprises of a diverse team of professionals, including seasoned investors, technical experts, on-chain data analysts and compliance advisors. The core team members possess an average of over eight years of experience in the cryptocurrency and blockchain industry, with deep expertise in decentralized exchanges (DEXs), decentralized finance (DeFi) and on-chain data analysis, etc.. This enables LK Crypto to maintain a well-established management system for crypto asset allocation, risk management and long-term value discovery.

In order to ensure secure and flexible asset management capability in the highly volatile crypto market, LK Crypto implements stringent security and risk control measures, including multi-signature custody and real-time on-chain monitoring, etc., to ensure the Group and its non-controlling companies maintain secure asset management and strong risk responsive capabilities in the highly volatile crypto market.

FUTURE PLANS

The Group intends to launch an asset management and capital-raising program through LK Crypto, with a total scale of US\$100 million. This program will include the Group's existing capital and crypto assets held, with an open market to introduce external investors for participation. The Group and its non-controlling companies currently hold assets such as Bitcoin, Ethereum and SOL, providing a solid foundation and transparent validation for the program.

The allocated funds will primarily target: High-quality cryptocurrency assets with long-term growth potential, Web3 ecosystem infrastructure projects, and Global premium equity assets aligned with the Group's strategic direction. This initiative aims to further strengthen the Group's strategic positioning in the global crypto asset and Web3 landscape.

The Company will make further announcement(s) as and when required to comply with its disclosure requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and/or other applicable laws and regulations.

Shareholders and potential investors of the Company should note that any cryptocurrencies that the Group may purchase or sell will depend on market conditions and will be made at the Board's discretion. The cryptocurrency market is volatile in the near-term and the prices of cryptocurrencies may be subject to fluctuations. There is therefore no assurance as to the timing, quantity, type or price of any cryptocurrencies to be purchased or sold by the Group. Accordingly, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Linekong Interactive Group Co., Ltd.
WANG Feng
Chairman

Beijing, the PRC, August 13, 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Feng and Mr. WANG Jin (also known as YAN Yusong); and the independent non-executive directors of the Company are Mr. ZHANG Xiangdong, Ms. WU Yueqin and Mr. FU Frank Kan.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.