
IMPORTANT

If there is any doubt about any of the contents of this supplemental prospectus, you should obtain independent professional advice.

This is a supplemental prospectus (the “**Supplemental Prospectus**”) issued by Linekong Interactive Co., Ltd. (the “**Company**”) which amends and supplements the prospectus dated December 9, 2014 (the “**Prospectus**”) issued by the Company in connection with the Global Offering and the listing of its Shares on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). A copy of this Supplemental Prospectus in its English and Chinese versions, together with (a) a printed copy of the confirmation form (the “**Confirmation Form**”), (b) a certificate in the approved format as to the accuracy of the Chinese translation of this Supplemental Prospectus and the Confirmation Form, (c) a certificate in the approved format as to the competency of the Chinese translator given by the Joint Sponsors, (d) the additional material contracts referred to in the paragraph headed “6. Amendments to the Prospectus — 6.19 Appendix IV — Statutory and General Information” in this Supplemental Prospectus, (e) the written consents of the Joint Sponsors to the issue of this Supplemental Prospectus with the inclusion of their respective names and references in the form and context in which they respectively appear in this Supplemental Prospectus and (f) the revised statement of particulars of the Over-allotment Option Grantors, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Supplemental Prospectus or any of the other documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Supplemental Prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Supplemental Prospectus.

Potential investors should read this Supplemental Prospectus in conjunction with the Prospectus in order to understand the offer to which the documents relate, in particular before confirming applications in respect of the Hong Kong Offer Shares which have already been submitted. To the extent that anything in this Supplemental Prospectus qualifies or contradicts anything in the Prospectus, this Supplemental Prospectus amends the Prospectus.

This Supplemental Prospectus, for which the Directors (including our independent non-executive Directors) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors (including our independent non-executive Directors), having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Supplemental Prospectus is accurate and complete in all material respects and not misleading in any material respect and there are no other matters the omission of which would make any statement herein or this Supplemental Prospectus misleading in any material respect.

Unless otherwise defined herein, terms used in this Supplemental Prospectus shall have the same meanings as those defined in the Prospectus.

LINEKONG

藍港互動
Linekong Interactive Co., Ltd.
藍港互動有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8267)

SUPPLEMENTAL PROSPECTUS

We are issuing this Supplemental Prospectus pursuant to section 1(a)(i) of Part 1 of the Twentieth Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance and Rule 14.24 of the GEM Listing Rules. This Supplemental Prospectus amends and supplements the Prospectus and should be read in conjunction with the Prospectus. It should also be read together with the Application Forms and the Confirmation Form.

Copies of the Prospectus, this Supplemental Prospectus and the Confirmation Form may be obtained from 9:00 a.m. to 5:00 p.m. on Thursday, December 18, 2014, Friday, December 19, 2014 and Monday, December 22, 2014 at any of the places stated in the sections headed “11. Addresses of the Joint Global Coordinators” and “12. Relevant branches of the receiving banks” in this Supplemental Prospectus and also at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong. This Supplemental Prospectus will also be available at the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.linekong.com. The contents of the Company’s website do not form part of this Supplemental Prospectus. No reliance shall be placed on the other contents of the Company’s website.

You must confirm your application for the Hong Kong Offer Shares before 5:00 p.m., Hong Kong time, on Monday, December 22, 2014 as stipulated in item 3 of the revised expected timetable in this Supplemental Prospectus. If you have made a valid application for the Hong Kong Offer Shares, but do not confirm the application for Hong Kong Offer Shares in accordance with the procedures for confirmation set out in the section headed “9. Confirmation of applications” in this Supplemental Prospectus (including returning the Confirmation Form), you will be taken as not proceeding with your application, and your application will be rejected and your application monies will be refunded as stipulated in items 9 and 10 of the revised expected timetable in this Supplemental Prospectus. The Company has sent a copy of the announcement dated December 18, 2014 regarding (1) the Supplemental Prospectus and (2) the Confirmation Form to all Eligible Applicants (as defined below) to inform them of the arrangements under which they may confirm their applications.

December 18, 2014

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1. REDUCTION OF THE NUMBER OF OFFER SHARES UNDER THE GLOBAL OFFERING

We, in consultation with the Joint Global Coordinators, on behalf of the Underwriters, and after taking into consideration the current market conditions, have determined to reduce the number of Offer Shares to be offered under the Global Offering from 110,952,000 Offer Shares to 73,968,000 Offer Shares (subject to the Over-allotment Option, which has been reduced to 11,095,000 Shares).

The Offer Price range remains unchanged. The Offer Price will not be more than HK\$13.10 per Offer Share and is expected to be not less than HK\$9.80 per Offer Share.

The Hong Kong Underwriting Agreement dated December 8, 2014 (as amended and restated) is conditional upon and subject to, among other things, the execution of the International Underwriting Agreement.

The following table sets forth a summary of material information with respect to the revised timetable for the Global Offering as a result of the reduction in the number of Offer Shares to be offered pursuant thereto, and all references in the Prospectus are hereby amended accordingly:

	Original structure of the Global Offering as stated in the Prospectus	Revised structure of the Global Offering
Number of Offer Shares under the Global Offering:	110,952,000 Shares (comprising 73,968,000 New Shares and 36,984,000 Sale Shares and subject to the Over-allotment Option)	73,968,000 Shares, consisting of new Shares only (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares:	11,096,000 Shares (subject to reallocation)	7,397,000 Shares (subject to reallocation)
Number of International Offer Shares:	99,856,000 Shares (comprising 62,872,000 New Shares and 36,984,000 Sale Shares subject to reallocation and the Over-allotment Option)	66,571,000 Shares, consisting of new Shares only (subject to reallocation and the Over-allotment Option)

	Original structure of the Global Offering as stated in the Prospectus	Revised structure of the Global Offering
Over-allotment Option:	The option to be granted by the Over-allotment Option Grantors, namely IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P., Northern Light Venture Capital II, Ltd., New Enterprise Associates 12, Limited Partnership and NEA Venture 2008, Limited Partnership, to the International Underwriters exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement, pursuant to which the Over-allotment Option Grantors may be required to sell up to an aggregate of 16,642,500 additional Shares at the Offer Price, representing up to 15% of the total number of Offer Shares initially available under the Global Offering to, among other things, cover over-allocations in the International Offering, if any	The option to be granted by the Over-allotment Option Grantors, namely IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd., to the International Underwriters exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement, pursuant to which the Over-allotment Option Grantors may be required to sell up to an aggregate of 11,095,000 additional Shares at the Offer Price, representing up to 15% of the total number of Offer Shares initially available under the Global Offering to, among other things, cover over-allocations in the International Offering, if any
Indicative Offer Price range ⁽¹⁾ :	HK\$9.80 to HK\$13.10	HK\$9.80 to HK\$13.10
Final Offer Price:	To be determined	To be determined ⁽²⁾
The period when the Eligible Applicants may lodge confirmations of their applications for the Hong Kong Offer Shares under the Hong Kong Public Offering in full:	Not applicable	9:00 a.m. to 5:00 p.m. on Thursday, December 18, 2014, Friday, December 19, 2014 and Monday, December 22, 2014

	Original structure of the Global Offering as stated in the Prospectus	Revised structure of the Global Offering
The latest time by which the Eligible Applicants may lodge confirmations of their applications for the Hong Kong Offer Shares under the Hong Kong Public Offering in full:	Not applicable	5:00 p.m. on Monday, December 22, 2014 or, if there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. on Monday, December 22, 2014, the next Business Day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. on such day (“ Closure of Confirmation Period ”)
Announcement of results allocations:	Thursday, December 18, 2014	Monday, December 29, 2014
Dispatch of refund cheques in respect of wholly or partially unsuccessful application(s) ⁽³⁾ :	on or before Thursday, December 18, 2014	Monday, December 29, 2014
Dispatch of Share certificates:	on or before Thursday, December 18, 2014	Monday, December 29, 2014
Expected Listing Date:	Friday, December 19, 2014	Tuesday, December 30, 2014
Nominal value:	US\$0.000025 per Share	US\$0.000025 per Share
Board lot size:	500 Shares	500 Shares
Estimated net proceeds of the Global Offering payable to us:	HK\$627.5 million–HK\$860.6 million	HK\$627.5 million–HK\$860.6 million

Notes:

- (1) This excludes brokerage, SFC transaction levies and Stock Exchange trading fees, which amount to 1.0077% of the Offer Price.
- (2) The Price Determination Date is expected to be on or around December 22, 2014 (at a time no earlier than the Closure of Confirmation Period).
- (3) Refunds will be issued in respect of wholly or partially unsuccessful applications and unconfirmed applications, and in respect of successful applicants in the event that the Offer Price as finally determined is less than HK\$13.10.

As the reduction in the total number of Offer Shares to be offered under the Global Offering were attributable from the withdrawal of all of the 36,984,000 Sale Shares initially intended to be offered by the Selling Shareholders under the International Offering and as the number of new Shares to be issued and allotted by the Company under the Global Offering and the Offer Price range remain unchanged upon the reduction, the unaudited pro forma adjusted consolidated net tangible asset value per Share remains unchanged. In addition, further expenses in connection with the Global Offering which the Company currently expects to incur, including the underwriting commission in relation to the Offer Shares, also remains unchanged as the reduction will not affect the total number of new Shares to be offered by the Company. However, the underwriting commission, incentive fee (if any), the SFC transaction levy and the Stock Exchange trading fee payable by the Over-allotment Option Grantors arising from the sale of the Shares to be sold pursuant to the exercise, if any, of the Over-allotment Option (as reduced) shall decrease.

On the other hand, in view of the short delay in the timetable whereby the Listing is expected to take place on December 30, 2014, which date shall determine the vesting of some of the RSUs, the estimated share-based compensation which the Company would recognize for 2014 will be slightly decreased. As the share-based compensation expenses are recognized ratably over the vesting period, the delay in the Listing Date and which in turn resulted in a delay in the vesting of RSUs, shall lead to a decrease in the share-based compensation to be recognized for 2014. Other factors and assumptions which the calculation of the share-based compensation expenses is based, including among others, the fair value of the share-based awards and the expected retention rate of grantees, shall remain unchanged notwithstanding the reduction of the number of Offer Shares to be offered under the Global Offering and the delay in the Listing timetable. For further details, please refer to the sections headed “6.6 Summary — Recent Development” and “6.8 Risk Factors” in this Supplemental Prospectus.

On the close of the application lists on December 12, 2014, approximately 50% of the Offer Shares initially offered under the Hong Kong Public Offering was subscribed. As such, applicants who have validly applied for Hong Kong Offer Shares may assume, for the purposes of deciding whether or not to proceed with the application as a result of the reduction in the number of Offer Shares under the Global Offering, that the relevant applicant will be allotted the number of Hong Kong Offer Shares for which the relevant applicant has submitted a duly completed Confirmation Form in accordance with the terms set forth in this Supplemental Prospectus.

2. WITHDRAWAL OF SALE SHARES

The Selling Shareholders, being IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P., Northern Light Venture Capital II, Ltd., New Enterprise Associates 12, Limited Partnership and NEA Venture 2008, Limited Partnership, have decided to withdraw all of the 36,984,000 Sale Shares from the International Offering and all references to “Sale Shares” and “Selling Shareholders” in the Prospectus have been deleted.

3. OVER-ALLOTMENT OPTION

Two of the initial Over-allotment Option Grantors, being New Enterprise Associates 12, Limited Partnership and NEA Venture 2008, Limited Partnership, have decided to withdraw their portion of the over-allotment Shares amounting to an aggregate of 1,248,000 over-allotment Shares from the Over-allotment Option. The Over-allotment Option is now expected to be granted by the four remaining initial Over-allotment Option Grantors, being IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd., to the International Underwriters exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement. Pursuant to the Over-allotment Option, the Over-allotment Option Grantors may be required to sell up to 11,095,000 additional Shares, representing up to approximately 15% of the total number of Offer Shares initially available under the Global Offering to, among other things, cover over-allocations in the International Offering, if any.

All references to the “Over-allotment Option Grantors” in the Prospectus shall be amended to only include IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd., each in the capacity of a grantor of the Over-allotment Option under the International Underwriting Agreement.

4. CORNERSTONE INVESTORS

On December 5, 2014, the Company entered into cornerstone investment agreements with three Cornerstone Investors, being ABG II-LineK Limited, Fubon Life Insurance Co., Ltd. and Greenland Financial Overseas Investment Group Co., Ltd., pursuant to which the Cornerstone Investors have agreed to subscribe at the Offer Price for such number of Offer Shares as may be purchased with an aggregate amount of US\$55 million (rounded down to the nearest whole board lot of 500 Shares). In particular, the Company has entered into the cornerstone investment agreement dated December 5, 2014 with Greenland Financial Overseas Investment Group Co., Ltd. (as the investor), Greenland Financial Holdings Group Co., Ltd. (as the guarantor) and the Joint Global Coordinators, pursuant to which Greenland Financial Overseas Investment Group Co., Ltd. has agreed to subscribe for such number of Offer Shares which may be purchased with the Hong Kong dollars equivalent of US\$10 million (the “**Greenland Cornerstone Investment Agreement**”). After taking into consideration the reduction in the number of Shares to be offered under the Global Offering, the parties to the Greenland Cornerstone Investment Agreement decided to terminate the agreement forthwith and the Greenland Cornerstone Investment Agreement shall be of no force and effect. The other two cornerstone investment agreements with ABG II-LineK Limited and Fubon Life Insurance Co., Ltd. (collectively, the “**Remaining Cornerstone Investors**”) remain valid and binding. The Remaining Cornerstone Investors have agreed to subscribe at the Offer Price for such number of Offer Shares as may be purchased with an aggregate amount of US\$45 million (rounded down to the nearest whole board lot of 500 Shares). Assuming an Offer Price of HK\$9.80 (being the low-end of the Offer Price range stated in the Prospectus), the total number of Shares to be subscribed for by the Remaining Cornerstone Investors would be 35,608,500 Shares, representing approximately 9.63% of the Shares in issue upon the completion of the Global Offering. Assuming an Offer Price of HK\$11.45 (being the mid-point of the Offer Price range stated in the Prospectus), the total number of Shares to be subscribed for by the Remaining Cornerstone Investors would be 30,477,000 Shares, representing approximately 8.24% of the Shares in issue upon the completion of the Global Offering. Assuming an Offer Price of HK\$13.10 (being the high-end of the Offer Price range stated in the Prospectus), the total number of Shares to be subscribed for by the Remaining Cornerstone Investors would be 26,638,500 Shares, representing approximately 7.20% of the Shares in issue upon the completion of the Global Offering.

5. NO ASSURANCE THAT THE GLOBAL OFFERING WILL BE COMPLETED

The Hong Kong Underwriting Agreement (as amended and restated) is conditional upon and subject to, among other things, the execution of the International Underwriting Agreement. The International Underwriting Agreement is expected to be executed and entered into by, among others, the Company and the International Underwriters on or around December 22, 2014. There is no assurance that the International Underwriting Agreement will be executed or that the Global Offering can be completed.

6. AMENDMENTS TO THE PROSPECTUS

In view of the reduction in the number of Offer Shares under the Global Offering, the following disclosure in the Prospectus is amended hereby as set forth below:

6.1 Important (cover page of the Prospectus)

6.1.1 The following information on the cover page headed “Important” of the Prospectus is amended to read as follows:

“Number of Offer Shares under the Global Offering:	73,968,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares:	7,397,000 Shares (subject to reallocation)
Number of International Offer Shares:	66,571,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price:	HK\$13.10 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)”

6.1.2 The third and fourth paragraphs on the cover page headed “Important” of the Prospectus are amended to read as follows:

“The Offer Price is expected to be determined by agreement between the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) and our Company on or around Monday, December 22, 2014 (at a time no earlier than the Closure of Confirmation Period) and, in any event, not later than Wednesday, December 24, 2014. The Offer Price will be not more than HK\$13.10 per Offer Share and is currently expected to be not less than HK\$9.80 per Offer Share, unless otherwise announced.

If, for any reason, the Offer Price is not agreed by Wednesday, December 24, 2014 between the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) and us, the Global Offering will not proceed and will lapse.”

6.2 Summary — Our Shareholding Structure — Pre-IPO Investments

6.2.1 The paragraph under the section headed “Summary — Our Shareholding Structure — Pre-IPO Investments” on pages 8 and 9 of the Prospectus is amended to read as follows:

“We raised four rounds of equity financing, in the forms of Series A, Series B, Series C and Series D Preferred Shares, including (i) US\$2,000,000 for the subscription of a total of 1,777,778 Series A Preferred Shares before the Share Subdivision by IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P. and IDG-Accel China Investors L.P. in April 2008 pursuant to agreement reached in April 2007, (ii) US\$16,000,000 for the subscription of a total of 1,061,360 Series B Preferred Shares before the Share Subdivision by Northern Light Venture Capital II, Ltd., New Enterprise Associates 12, Limited Partnership and NEA Ventures 2008, Limited Partnership, in May 2008, (iii) US\$30,000,000 for the subscription of a total of 622,637 Series C Preferred Shares before the Share Subdivision by Starwish Global Limited, Profitable Century International Limited, Orchid Asia V, L.P., Orchid Asia V Co-Investment, Limited, SAIF IV Hong Kong (China Investments) Limited, Famous Sino Limited and Eager Info Investments Limited, in January 2014, together with the sale of existing shares by the then shareholders of our Company to the Series C Investors at a total consideration of US\$50,000,000 and (iv) US\$20,000,000 for the subscription of a total of 14,793,523 Series D Preferred Shares after the Share Subdivision by Baidu Holdings Limited in May 2014. The proceeds for the Series A and Series B investments had been used and proceeds for the Series C and Series D investments will be used for the development of our games and expansion of our business. The Preferred Shares will be automatically converted into our Shares upon the Listing. Immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised and without taking into account the Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme), the Series A Investors, the Series B Investors, the Series C Investors and the Series D Investors will hold approximately 10.05%, 7.81%, 22.63% and 4.00% of the total issued share capital of our Company, respectively. Pursuant to the shareholders agreement entered into with the Pre-IPO Investors, the Pre-IPO Investors will have a number of special rights in our Company, all of which will terminate upon the Listing. For details of the Pre-IPO investment, see “History, Reorganization and Corporate Structure — Pre-IPO Investments” starting from page 128 in this prospectus.”

6.3 Summary — Global Offering Statistics

The table under the section headed “Summary — Global Offering Statistics” on page 13 of the Prospectus is amended to read as follows:

Offer size:	Initially 73,968,000 Shares, representing approximately 20% of the enlarged issued share capital of the Company
Offering structure:	7,397,000 Shares, representing approximately 10% for Hong Kong Public Offering (subject to reallocation) and 66,571,000 Shares, representing approximately 90% for International Offering (subject to reallocation and the Over-allotment Option)
Over-allotment Option:	Up to 11,095,000 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering

Offer Price Per Share: HK\$9.80 to HK\$13.10 per Offer Share

	Based on an Offer Price of HK\$9.80 per Share	Based on an Offer Price of HK\$13.10 per Share
Market capitalization of our Shares ⁽²⁾	HK\$3,624.4 million	HK\$4,844.9 million
Unaudited pro forma adjusted consolidated net tangible asset value per Share ⁽³⁾	HK\$3.16	HK\$3.78

Notes:

- (1) All statistics in this table are not taking into account any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme.
- (2) The calculation of market capitalization is based on 73,968,000 Shares expected to be issued under the Global Offering, and assuming that 369,838,464 Shares are issued and outstanding immediately following the completion of the Global Offering.
- (3) The unaudited pro forma adjusted consolidated net tangible asset per Share is calculated after making the adjustments referred to in Appendix II “Unaudited Pro Forma Financial Information”.

6.4 Summary — Use of Proceeds

The second paragraph under the section headed “Summary — Use of Proceeds” on page 14 of the Prospectus is deleted in its entirety and the third paragraph under that section is amended to read as follows:

“We estimate that the net proceeds to be received by the Over-allotment Option Grantors from the Shares to be sold pursuant to the Over-allotment Option (after deduction of underwriting commissions payable by the Over-allotment Option Grantors in relation to the Global Offering, and assuming an Offer Price of HK\$11.45 per Offer Share, being the mid-point of the Offer Price range in this prospectus and the Over-allotment Option is fully exercised) is approximately HK\$121.3 million. We will not receive any of the proceeds from the Shares to be sold pursuant to the Over-allotment Option.”

6.5 Summary — Listing Expenses

The section headed “Summary — Listing Expenses” on page 15 of the Prospectus is amended to read as follows:

“As of June 30, 2014, we had incurred expenses in connection with the Global Offering of RMB15.2 million, out of which RMB11.5 million were charged to the consolidated statements of comprehensive income and RMB3.7 million was recorded as prepayment and will be deducted from the Group’s equity upon the Global Offering. We currently expect to incur further expenses amounting to approximately RMB66.3 million, including the underwriting commission in relation to the Offer Shares, estimated based on an assumed Offer Price of HK\$11.45 per Offer Share, being the mid-point of the Offer Price range stated in this prospectus, until the completion of the Global Offering, out of which approximately RMB30.4 million will be charged to the consolidated statements of comprehensive income for the year ending December 31, 2014 and approximately RMB35.9 million will be deducted from the Group’s equity upon the Global Offering. The Over-allotment Option Grantors shall bear, and be responsible for the payment

of, all underwriting commission, incentive fee (if any), the SFC transaction levy and the Stock Exchange trading fee payable by the Over-allotment Option Grantors arising from the sale of the Shares to be sold pursuant to the exercise, if any, of the Over-allotment Option. Other listing expenses primarily represent the professional fees incurred as a result of services provided to our Group and therefore, it is determined that the Over-allotment Option Grantors shall not bear these other listing expenses. We do not expect expenses to be incurred in connection with the Global Offering after the Track Record Period to have a material and adverse impact on our financial results for the year ending December 31, 2014.”

6.6 Summary — Recent Development

The second paragraph under the section headed “Summary — Recent Development” on page 16 of the Prospectus is amended to read as follows:

“In addition, we expect to record a significant amount of share-based compensation expenses in 2014 and future periods as a result of the RSUs we granted and may grant under the RSU Scheme. Our share-based compensation expenses are calculated with reference to a number of factors and assumptions including the fair value of the share-based awards and the expected retention rate of grantees, and such expenses are recognized ratably over the vesting period for each separate vesting tranche of the share-based awards. Based on the fair value of RMB203.9 million we assessed for the RSUs granted on March 21, 2014, an expected retention rate of our ordinary employees of 95% and an expected retention rate of our Directors and senior management of 100% we assessed as of June 30, 2014, and 101 days that had elapsed from the date of grant of such RSUs to June 30, 2014 for these RSUs, we recognized share-based compensation expenses of RMB43.6 million for the six months ended June 30, 2014. For illustrative purpose only, assuming (i) we would not grant any additional RSUs or options under the Share Option Scheme after the completion of the Global Offering, (ii) the expected retention rate of our ordinary employees would remain at 95% and the expected retention rate of our Directors and senior management would remain at 100% on December 31, 2014, (iii) the Listing Date, which determines the vesting date of some of the RSUs, would be December 30, 2014 as we currently expect, and (iv) there would not be any change to the terms of the RSUs we already granted, we would recognize share-based compensation expenses of RMB118.9 million for 2014. If any of the above assumptions is changed, the amount of our share-based compensation expenses may differ significantly from the number illustrated above. In particular, if we grant any additional RSUs, or grant other share-based awards under the Share Option Scheme after the completion of the Global Offering, our share-based compensation expenses for 2014 and future periods are expected to increase.”

6.7 Definitions

6.7.1 The following definitions under the section headed “Definitions” are added to read as follows:

“Amended and Restated Hong Kong Underwriting Agreement”	the amended and restated agreement dated December 17, 2014 and entered into among our Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters in relation to the Hong Kong Underwriting Agreement
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6.7.2 Each of the definitions of “New Shares”, “Sale Shares” and “Selling Shareholders” are deleted in its entirety from the section headed “Definitions”.

6.7.3 The following definitions under the section headed “Definitions” are amended to read as follow:

- “Hong Kong Offer Shares” the 7,397,000 Shares initially offered by our Company for subscription pursuant to the Hong Kong Public Offering (subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus)
- “Hong Kong Underwriting Agreement” the underwriting agreement dated December 8, 2014 (as amended and restated by the Amended and Restated Hong Kong Underwriting Agreement) relating to the Hong Kong Public Offering and entered into among our Company, the Controlling Shareholders, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters as further described in the section headed “Underwriting — Underwriting Arrangements and Expenses” in this prospectus
- “International Offer Shares” the 66,571,000 Shares being initially offered in the International Offering together with, where relevant, any additional Shares which may be sold by the Over-allotment Option Grantors pursuant to the exercise of the Over-allotment Option (subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus)
- “International Underwriting Agreement” the underwriting agreement expected to be entered into on or around December 22, 2014 by, among others, our Company, the Controlling Shareholders, the Over-allotment Option Grantors, the Joint Global Coordinators and the International Underwriters in respect of the International Offering, as further described in the section headed “Underwriting — The International Offering” in this prospectus
- “Listing Date” the date, expected to be on or around Tuesday, December 30, 2014, on which our Shares are listed and from which dealings therein are permitted to take place on GEM
- “Over-allotment Option” the option expected to be granted by the Over-allotment Option Grantors to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement, pursuant to which the Over-allotment Option Grantors may be required to sell up to an aggregate of 11,095,000 additional Shares at the Offer Price to, among other things, cover over-allocations in the International Offering, if any, further details of which are described in the section headed “Structure of the Global Offering” in this prospectus

“Over-allotment Option Grantors”	IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd., each in the capacity of a grantor of the Over-allotment Option pursuant to the International Underwriting Agreement
“Price Determination Date”	the date, expected to be on or around December 22, 2014 (Hong Kong time and at a time no earlier than the Closure of Confirmation Period) at which time the Offer Price is determined, or such later time as the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) and our Company may agree, but in any event no later than December 24, 2014
“Stock Borrowing Agreement”	the stock borrowing agreement expected to be entered into between the Over-allotment Option Grantors and the Stabilizing Manager, pursuant to which the Stabilizing Manager may borrow up to an aggregate of 11,095,000 Shares to, among other things, cover any over-allocations in the International Offering

6.8 Risk Factors

6.8.1 The risk factor headed “Risks Relating to Our Business — We have granted RSUs in the past and will continue to grant RSUs in the future which may have an adverse effect on our future profit. The vesting of the RSUs granted will increase the number of our Shares in circulation, which may adversely affect the market price of our Shares.” on page 47 of the Prospectus is replaced with the following:

“We have adopted an RSU Scheme in order to incentivize our Directors, senior management, consultants, advisors and employees for their contribution to the Group and to attract and retain suitable personnel to enhance the development of our Group. As of the Latest Practicable Date, 31,276,072 RSUs were granted and outstanding pursuant to the RSU Scheme, respectively, representing approximately 8.46% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering (without taking into account any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme). We are authorized to grant additional 10,885,469 RSUs under our RSU Scheme after the Listing. The fair value of the services received in exchange for the grant of RSUs is recognized as share-based compensation expenses, which have an adverse effect on our profit for the period. We recognized share-based compensation expenses of RMB43.6 million for the six months ended June 30, 2014, and assuming, among others, that no additional RSUs are granted after Listing, which is expected to take place on December 30, 2014, and that the expected retention rate of our Directors and other senior employees, and our ordinary employees, would remain at 100% and 95%, respectively, we expect to recognize share-based compensation expense of RMB118.9 million for 2014. In addition, the vesting of the RSUs we have granted will increase the number of our Shares in circulation. Any actual or perceived sales of the additional Shares acquired upon the vesting of RSUs we have granted may adversely affect the market price of our Shares.”

6.9 Waivers from Compliance with the GEM Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance

6.9.1 The following section is inserted at the end of the section headed “Waivers from Compliance with the GEM Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance of the Prospectus:

“CERTIFICATE OF EXEMPTION GRANTED IN RELATION TO THE ISSUANCE OF THE SUPPLEMENTAL PROSPECTUS

In connection with our issuance of the Supplemental Prospectus, we have applied to, and the SFC has agreed to grant a certificate of exemption under Section 342A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance from strict compliance with section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in relation to the time of the opening of the application lists following issue of this prospectus and the Supplemental Prospectus.

We have also applied to the SFC, and the SFC has agreed to grant a certificate of exemption under Section 342A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance from strict compliance with section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance) in respect of the contents of the Supplemental Prospectus.

For details, see paragraph headed “13. Certificate of Exemption Granted in Respect of this Supplemental Prospectus” of the Supplemental Prospectus.”

6.10 Information about this Prospectus and the Global Offering

6.10.1 The first paragraph of the section headed “Information about this Prospectus and the Global Offering — Offer Shares Fully Underwritten” on page 74 of the Prospectus is amended to read as follows:

“The Listing is sponsored by the Joint Sponsors. The Hong Kong Public Offering is fully underwritten by the Hong Kong Underwriters under the terms of the Hong Kong Underwriting Agreement and is subject to us and the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) agreeing on the Offer Price. An International Underwriting Agreement relating to the International Offering is expected to be entered into on or around December 22, 2014, subject to the Offer Price being agreed. The International Offering will be fully underwritten by the International Underwriters under the terms of the International Underwriting Agreement to be entered into. The Global Offering is managed by the Joint Global Coordinators.”

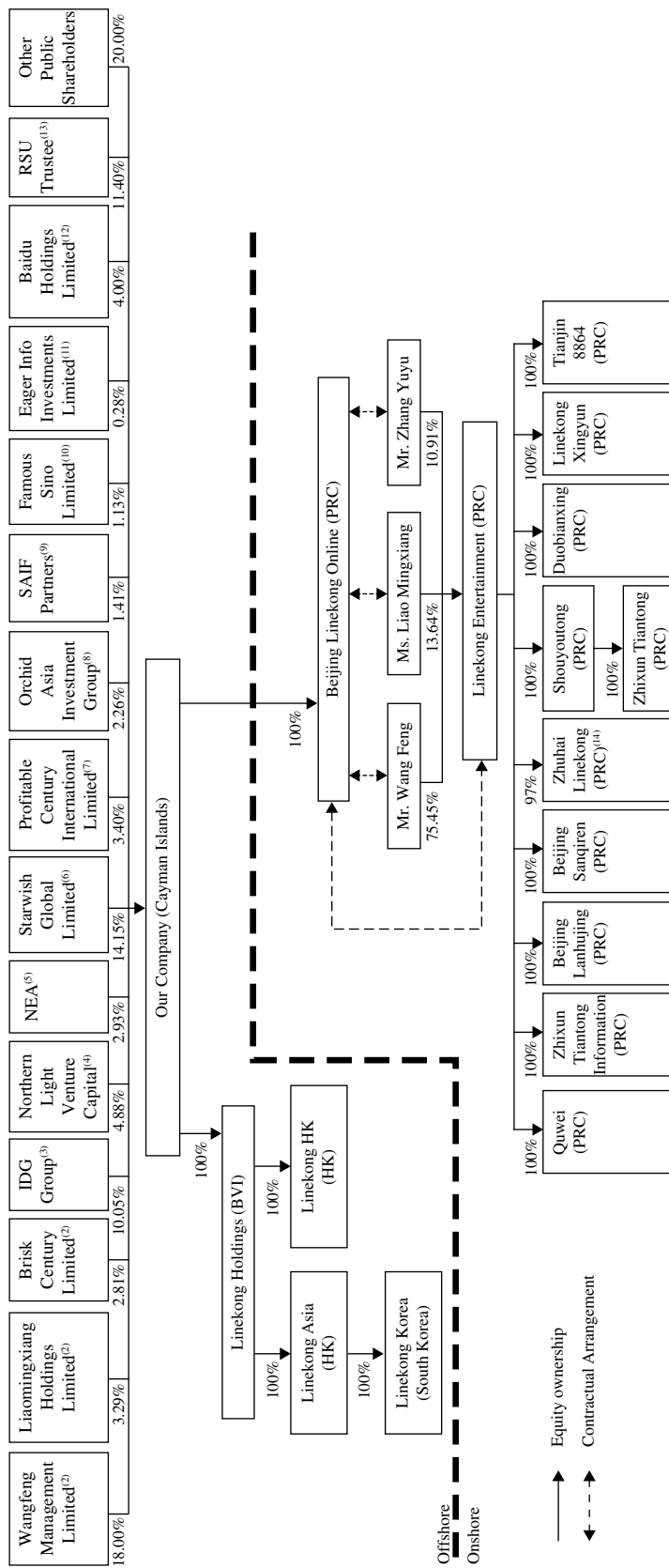
6.10.2 The section headed “Information about this Prospectus and the Global Offering — Commencement of Dealings in the Shares” on page 75 of the Prospectus is amended to read as follows:

“Dealings in the Shares on GEM are expected to commence on Tuesday, December 30, 2014. The Shares will be traded in board lots of 500 Shares each. The GEM stock code of the Shares will be 8267.”

6.11 History, Reorganization and Corporate Structure

6.11.1 The third chart in the section headed “History, Reorganization and Corporate Structure — Corporate and Shareholding Structure” on page 121 of the Prospectus is amended to read as follows:

(3) *Immediately after the completion of the Global Offering:*



Notes:

- (1) The shareholding percentages as stated in the corporate and shareholding structure charts above are calculated based on the assumption that all Series A, Series B, Series C and Series D Preferred Shares will be converted into the Shares on a one-for-one basis immediately before the completion of the Global Offering and without taking into account any Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme and any Shares which may be sold by the Over-allotment Option Grantors pursuant to the exercise of the Over-allotment Option. IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd., being the Over-allotment Option Grantors, are expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, each of IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd. may be required to sell up to 5,985,800, 1,223,220, 557,420 and 3,328,560 existing Shares at the Offer Price upon the Over-allotment Option being exercised in full. Assuming that the Over-allotment Option is being exercised in full, IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P., IDG-Accel China Investors L.P. and Northern Light Venture Capital II, Ltd. will hold a total of 22,673,000 Shares, 4,633,500 Shares, 2,112,500 Shares and 14,724,000 Shares, respectively, representing approximately 6.13%, 1.25%, 0.57% and 3.98% of the total issued share capital of our Company, respectively, after the Global Offering and the exercise of the Over-allotment Option.
- (2) Each of Wangfeng Management Limited, Liaomingxiang Holdings Limited and Brisk Century Limited is a company incorporated in the British Virgin Islands and is wholly-owned by Mr. Wang Feng, Ms. Liao Mingxiang and Mr. Zhang Yuyu, respectively.
- (3) IDG Group consists of three entities, namely IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P. and IDG-Accel China Investors L.P., each of which is a limited partnership formed under the laws of Cayman Islands. IDG Group is engaged in venture investment focusing on early stage and TMT-related projects in China. Other than their investment in our Group, they and their ultimate beneficial owners are parties independent of our Company and our connected persons.
- (4) Northern Light Venture Capital (a China-focused venture capital firm), through Northern Light Venture Capital II, Ltd., is one the financial investors for the Series B Preferred Shares. Other than its investment in our Group, Northern Light Venture Capital II, Ltd. and its ultimate beneficial owners are parties independent of our Company and our connected persons.
- (5) New Enterprise Associates (NEA), a global venture capital firm, through two entities, namely New Enterprise Associates 12, Limited Partnership and NEA Ventures 2008, Limited Partnership, are the financial investors for the Series B Preferred Shares. Other than their investment in our Group, they and their ultimate beneficial owners are parties independent of our Company and our connected persons.
- (6) Starwish Global Limited, is a special purpose vehicle established by a fund, which is managed by Fosun Group (a group which engages in insurance, industrial operations, investment and asset management) for the purpose of investing in the Ordinary Shares and Preferred Shares of the Company. Other than its investment in our Group, Starwish Global Limited, the fund, and Fosun Group and their ultimate beneficial owners are parties independent of our Company and our connected persons.
- (7) Profitable Century International Limited, is a special purpose vehicle established by Ms. Lo Fui Chu for the purpose of investing in the Ordinary Shares and Preferred Shares of the Company. Other than its investment in our Group, Profitable Century International Limited and its ultimate beneficial owner, Ms. Lo Fui Chu, are parties independent of our Company and our connected persons.

- (8) Orchid Asia Investment Group (a private equity firm), through two entities, namely Orchid Asia V, L.P. and Orchid Asia V Co-Investment, Limited, is one of our financial investors for the Ordinary Shares and Preferred Shares of the Company. Other than their investment in our Group, they and their ultimate beneficial owners are parties independent of our Company and our connected persons.
- (9) SAIF Partners (a private equity firm), through its investment entity, namely SAIF IV Hong Kong (China Investments) Limited, invested in the Ordinary Shares and Preferred Shares of the Company. Other than its investment in our Group, SAIF IV Hong Kong (China Investments) Limited, SAIF Partners and their ultimate beneficial owners are parties independent of our Company and our connected persons.
- (10) Famous Sino Limited is a private investment company and its ultimate beneficial owner is Mr. Wu Guangze. Other than its investment in our Group, Famous Sino Limited and its ultimate beneficial owner are parties independent of our Company and our connected persons.
- (11) Eager Info Investments Limited, a company incorporated in the British Virgin Islands, is principally engaged in investments and its ultimate beneficial owner is Zhao Xiaohong. Other than its investment in our Group, Eager Info Investments Limited and its ultimate beneficial owner are parties independent of our Company and our connected persons.
- (12) Baidu Holdings Limited is a subsidiary of Baidu, Inc., a company listed on Nasdaq Stock Market (NASDAQ: BIDU), which principally engaged in providing Internet search and online community services. To the best knowledge of our Company and our Directors, other than its investment in our Group, Baidu Holdings Limited is independent of our Company and our connected persons.
- (13) On March 21, 2014, our Company allotted a total of 42,161,541 Shares, representing approximately 14.25% and approximately 11.4% of the total issued share capital of the Company immediately prior to and immediately after the completion of the Global Offering, respectively, to Premier Selection Limited, the RSU Nominee, a company wholly-owned by the RSU Trustee which holds the Shares underlying the RSUs granted and to be granted for the benefit of eligible participants pursuant to RSU Scheme.
- (14) The remaining 3% of the equity interests in Zhuhai Linekong is held by an individual named Yang Yingfeng (楊影峰). Other than the minority equity interest held by Mr. Yang in Zhuhai Linekong, he and his associates are independent of the Company and its connected persons. Mr. Yang does not hold any directorship within the Group.

6.11.2 The paragraph headed “Public float” in the section headed “History, Reorganization and Corporate Structure — Pre-IPO Investments — Series A Investment” on pages 129 and 130 of the Prospectus is amended to read as follows:

“Public float

Since IDG Group, through Series A Investors, collectively, shall hold more than 10% of the total issued share capital of our Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised), IDG Group and the Series A Investors will be connected persons of our Company upon Listing. Accordingly, all Shares held by IDG Group through Series A Investors will not be counted as part of the public float for the purposes of Rule 11.23(7) of the GEM Listing Rules.”

6.11.3 The paragraph headed “Shareholding of the Series A Investors in our Company immediately following the completion of the Global Offering” in the section headed “History, Reorganization and Corporate Structure — Pre-IPO Investments — Series A Investment” on page 130 of the Prospectus is amended to read as follows:

“Shareholding of the Series A Investors in our Company immediately following the completion of the Global Offering On the basis that the Series A Preferred Shares are convertible into the Shares on an one-for-one basis and that the Over-allotment Option is not exercised, IDG Group, through IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P. and IDG-Accel China Investors L.P., shall hold approximately 10.05% of the total issued share capital of our Company, of which, 7.75% will be held by IDG-Accel China Growth Fund L.P., 1.58% will be held by IDG-Accel China Growth Fund-A L.P. and 0.72% will be held by IDG-Accel China Investors L.P..”

6.11.4 The paragraph headed “Shareholding of the Series B Investors in our Company immediately following the completion of the Global Offering” in the section headed “History, Reorganization and Corporate Structure — Pre-IPO Investments — Series B Investment” on page 132 of the Prospectus is amended to read as follows:

“Shareholding of the Series B Investors in our Company immediately following the completion of the Global Offering On the basis that the Series B Preferred Shares are convertible into the Shares on an one-for-one basis and that the Over-allotment Option is not exercised, New Enterprise Associates, through New Enterprise Associates 12, Limited Partnership and NEA Ventures 2008, Limited Partnership, shall hold approximately 2.93% of the total issued share capital of our Company, of which, 2.92% will be held by New Enterprise Associates 12, Limited Partnership and 0.01% will be held by NEA Venture 2008, Limited Partnership, and 4.88% will be held by Northern Light Venture Capital II, Ltd.”

6.12 Substantial Shareholders

6.12.1 The interest of each of (i) IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P. and IDG-Accel China Investors L.P. and (ii) Northern Light Venture Capital II, Ltd., and the related notes (7) and (8) to the table set out in the section headed “Substantial Shareholders” on pages 235 and 236 of the Prospectus are amended to read as follows:

“IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P. and IDG-Accel China Investors L.P.” ⁽⁷⁾	Beneficial owner	37,185,440	12.57%	37,185,440	10.05%
Northern Light Venture Capital II, Ltd.” ⁽⁸⁾	Beneficial owner	18,052,560	6.10%	18,052,560	4.88%”

Notes:

- (7) Assuming the Series A Preferred Shares are converted into Shares of our Company on a one-for-one basis and that the Over-allotment Option is not exercised, each of IDG-Accel China Growth Fund L.P., IDG-Accel China Growth Fund-A L.P. and IDG-Accel China Investors L.P. shall hold 28,658,800 Shares, 5,856,720 Shares and 2,669,920 Shares, representing approximately 7.75%, 1.58% and 0.72% of the total issued share capital of the Company, respectively, upon Listing. The controlling structure of each of the above partnership is as follows: (i) IDG-Accel China Growth Fund L.P. and IDG-Accel China Growth Fund-A L.P. are controlled by their sole general partner, IDG-Accel China Growth Fund Associates L.P., which in turn is controlled by its sole general partner, IDG-Accel China Growth Fund GP Associates Ltd. IDG-Accel China Growth Fund GP Associates Ltd. is held as to 35.00% by each of Zhou Quan and Ho Chi Sing; and (ii) IDG-Accel China Investors L.P. is controlled by its sole general partner, IDG-Accel China Investor Associates Ltd., which in turn is held as to 100.00% by Ho Chi Sing.
- (8) Assuming the Series B Preferred Shares are converted into Shares of our Company on a one-for-one basis and that the Over-allotment Option is not exercised, Northern Light Venture Capital II, Ltd. shall hold 18,052,560 Shares, representing approximately 4.88% of the total issued share capital of the Company upon Listing. The beneficial owners of the Shares held by Northern Light Venture Capital II, Ltd. are Northern Light Venture Fund II, L.P., Northern Light Strategic Fund II, L.P. and Northern Light Partners Fund II, L.P. (collectively, the “**Northern Light Funds**”). Northern Light Partners II, L.P., the general partner of each of the Northern Light Funds, and Northern Light Venture Capital II, Ltd., the general partner of Northern Light Partners II, L.P., may each be deemed to have sole voting and dispositive power over the shares held by the Northern Light Funds. Feng Deng, Jeffrey D. Lee and Yan Ke are the directors of Northern Light Venture Capital II, Ltd. and may be deemed to share voting and dispositive power over the shares held by the Northern Light Funds. Such persons and entities disclaim beneficial ownership of shares held by the Northern Light Funds, except to the extent of any pecuniary interest therein.

6.13 Cornerstone Investors

- 6.13.1 The first paragraph under the section headed “Cornerstone Investors — The Cornerstone Placing” on page 241 of the Prospectus is amended to read as follows:

“On December 5, 2014 we have entered into cornerstone investment agreements with three investors (the “**Cornerstone Investors**”), pursuant to which the Cornerstone Investors have agreed to subscribe at the Offer Price for such number of Offer Shares as may be purchased with an aggregate amount of US\$55 million (rounded down to the nearest whole board lot of 500 Shares).”

- 6.13.2 The following paragraph is added after the fifth paragraph under the section headed “Cornerstone Investors — The Cornerstone Placing” on page 241 of the Prospectus to read as follows:

“After taking into consideration the reduction in the number of Shares to be offered under the Global Offering, the Company, the Joint Global Coordinators, Greenland Financial Overseas Investment Group Co., Ltd. and Greenland Financial Holdings Group Co., Ltd. have decided to terminate forthwith the cornerstone investment agreement pursuant to which Greenland Financial Overseas Investment Group Co., Ltd. had agreed to subscribe for such number of Offer Shares which may be purchased with the Hong Kong dollars equivalent of US\$10 million, and such agreement shall be of no force and effect. After termination of the cornerstone investment agreement with Greenland Financial Overseas Investment Group Co., Ltd., there are two remaining Cornerstone Investors, namely ABG II-LineK Limited and Fubon Life Insurance Co., Ltd. (collectively, the “**Remaining Cornerstone Investors**”), whose cornerstone investment agreements remain valid and binding. The Remaining

Cornerstone Investors have agreed to subscribe at the Offer Price for such number of Offer Shares as may be purchased with an aggregate amount of US\$45 million (rounded down to the nearest whole board lot of 500 Shares). Assuming an Offer Price of HK\$9.80 (being the low-end of the Offer Price range stated in this prospectus), the total number of Shares to be subscribed for by the Remaining Cornerstone Investors would be 35,608,500 Shares, representing approximately 9.63% of the Shares in issue upon the completion of the Global Offering. Assuming an Offer Price of HK\$11.45 (being the mid-point of the Offer Price range stated in this prospectus), the total number of Shares to be subscribed for by the Remaining Cornerstone Investors would be 30,477,000 Shares, representing approximately 8.24% of the Shares in issue upon the completion of the Global Offering. Assuming an Offer Price of HK\$13.10 (being the high-end of the Offer Price range stated in this prospectus), the total number of Shares to be subscribed for by the Remaining Cornerstone Investors would be 26,638,500 Shares, representing approximately 7.20% of the Shares in issue upon the completion of the Global Offering.”

- 6.13.3 The sixth paragraph under the section headed “Cornerstone Investors — The Cornerstone Placing” on page 241 of the Prospectus is amended to read as follows:

“The Offer Shares to be subscribed for by the Remaining Cornerstone Investors may be affected by any reallocation of the Offer Shares between the International Offering and the Hong Kong Public Offering described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in this prospectus. Details of the actual number of Offer Shares to be allocated to the Remaining Cornerstone Investors will be disclosed in the allotment results announcement to be issued by our Company on or around December 29, 2014.”

- 6.13.4 The following paragraph is added at the end of the section headed “Cornerstone Investors — Cornerstone Investors — Greenland Financial Overseas Investment Group Co., Ltd.” on page 243 of the Prospectus to read as follows:

“After taking into consideration the reduction in the number of Shares to be offered under the Global Offering, the parties to the cornerstone investment agreement with Greenland Financial Overseas Investment Group Co., Ltd. have decided to terminate the agreement forthwith and the cornerstone investment agreement with Greenland Financial Overseas Investment Group Co., Ltd. shall be of no force and effect.”

- 6.13.5 The paragraph under the section headed “Cornerstone Investors — Cornerstone Investors — Conditions Precedent and Termination” on page 243 of the Prospectus is amended to read as follows:

The subscription obligation of each Remaining Cornerstone Investor is subject to, among other things, the following conditions precedent:

- (a) the Hong Kong Underwriting Agreement and the International Underwriting Agreement being entered into and having become unconditional (in accordance with their respective original terms or as subsequently waived or varied by agreement of the parties thereto) by no later than the time and date as specified in those underwriting agreements or as subsequently waived or varied by agreement of the parties thereto;
- (b) neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement having been terminated;

- (c) the Listing Division of the Stock Exchange having granted the listing of, and permission to deal in, the Shares and such approval or permission not having been revoked prior to the commencement of dealings in the Shares on GEM;
- (d) no laws shall have been enacted or promulgated by any governmental authority which prohibit the consummation of the transactions contemplated in the Hong Kong Public Offering, the International Offering or the cornerstone investment and there shall be no orders or injunctions from a court of competent jurisdiction in effect precluding or prohibiting consummation of such transactions; and
- (e) the representations, warranties and confirmations of the Remaining Cornerstone Investors and the Company in the cornerstone investment agreement being true in all material respects and not misleading and that there is no material breach of the agreement by the respective Remaining Cornerstone Investor.

6.13.6 The section headed “Cornerstone Investors — Cornerstone Investors — Restrictions on the Cornerstone Investors’ Investment” on page 244 of the Prospectus is amended to read as follows:

Restrictions on the Remaining Cornerstone Investors’ Investment

Each of the Remaining Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six (6) months following the Listing Date, dispose of (as defined in the respective cornerstone investment agreements) any of its legal or beneficial interest in the Shares subscribed for by it pursuant to the relevant cornerstone investment agreements, any securities convertible into or exercisable or exchangeable for the Shares or that represent any rights to receive such Share, or any interest in any company or entity holding any of such Shares, other than transfers to any wholly-owned subsidiary of such Remaining Cornerstone Investor provided that such wholly-owned subsidiary undertakes in writing to, and such Remaining Cornerstone Investor undertakes to procure that such wholly-owned subsidiary will, abide by the obligations and restrictions imposed on such Remaining Cornerstone Investor under the relevant cornerstone investment agreement.

6.14 Financial Information — Listing Expenses

6.14.1 The paragraph under the section headed “Financial Information — Listing Expenses” on page 291 of the Prospectus is amended to read as follows:

“As of June 30, 2014, we had incurred expenses in connection with the Global Offering of RMB15.2 million, out of which RMB11.5 million were charged to the consolidated statements of comprehensive income and RMB3.7 million was recorded as prepayment and will be deducted from the Group’s equity upon the Global Offering. We currently expect to incur further expenses amounting to approximately RMB66.3 million, including the underwriting commission in relation to the Offer Shares, estimated based on an assumed Offer Price of HK\$11.45 per Offer Share, being the mid-point of the Offer Price range stated in this prospectus, until the completion of the Global Offering, out of which approximately RMB30.4 million will be charged to the consolidated statements of comprehensive income for the year ending December 31, 2014 and approximately RMB35.9 million will be deducted from the Group’s equity upon the Global Offering. The Over-allotment Option Grantors shall bear, and be responsible for the payment of, all underwriting commission, incentive fee (if any),

the SFC transaction levy and the Stock Exchange trading fee payable by the Over-allotment Option Grantors arising from the sale of the Shares to be sold pursuant the exercise, if any, of the Over-allotment Option. Other listing expenses primarily represent the professional fees incurred as a result of services provided to our Group and therefore, it is determined that the Over-allotment Option Grantors shall not bear these other listing expenses. Our Directors do not expect expenses to be incurred in connection with the Global Offering after the Track Record Period to have a material and adverse impact on our financial results for the year ending December 31, 2014.”

6.15 Statement of Business Objectives and Use of Proceeds

The seventh paragraph under the section headed “Statement of Business Objectives and Use of Proceeds — Use of Proceeds” on page 300 of the Prospectus is deleted in its entirety and the eighth paragraph under that section is amended to read as follows:

“We estimate that the net proceeds to be received by the Over-allotment Option Grantors from the Shares to be sold pursuant to the Over-allotment Option (after deduction of underwriting commissions payable by the Over-allotment Option Grantors in relation to the Global Offering, and assuming an Offer Price of HK\$11.45 per Offer Share, being the mid-point of the Offer Price range in this prospectus and the Over-allotment Option is fully exercised) is approximately HK\$121.3 million. We will not receive any of the proceeds from the Shares to be sold pursuant to the Over-allotment Option.”

6.16 Underwriting

- 6.16.1 The first paragraph under the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement” on page 302 of the Prospectus is amended to read as follows:

“The Hong Kong Underwriting Agreement was entered into on December 8, 2014, and was amended and restated on December 17, 2014. Pursuant to the Hong Kong Underwriting Agreement, we are offering 7,397,000 Hong Kong Offer Shares (subject to reallocation) for subscription by the public in Hong Kong on the terms and subject to the conditions in this prospectus and the Application Forms at the Offer Price.”

- 6.16.2 The second paragraph under the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Commission and Expenses” on page 310 of the Prospectus is amended to read as follows:

“Assuming the Over-allotment Option is not exercised and based on an Offer Price of HK\$11.45 (being the mid-point of our Offer Price range of HK\$9.80 to HK\$13.10 per Offer Share), the aggregate commissions and maximum incentive fees, together with the Stock Exchange listing fees, the Stock Exchange trading fee of 0.005% per Share, SFC transaction levy of 0.0027% per Share, legal and other professional fees and printing and other expenses relating to the Global Offering, are estimated to be approximately HK\$103.0 million. The Company and the Over-allotment Option Grantors shall each bear, and be responsible for the payment of, all underwriting commission, incentive fee (if any), the SFC transaction levy and the Stock Exchange trading fee arising from the offer of the Offer Shares and the sale of the Shares to be sold pursuant to the exercise of the Over-allotment Option (if any), respectively. Other listing expenses, which primarily represent the professional fees incurred as a result of services provided to our Group, will be paid by us.”

- 6.16.3 The first and second paragraphs under the section headed “Underwriting — Underwriting Arrangements and Expenses — The International Offering” on pages 310 and 311 of the Prospectus are amended to read as follows:

“In connection with the International Offering, it is expected that we, the Controlling Shareholders and the Over-allotment Option Grantors, will enter into the International Underwriting Agreement with the Joint Global Coordinators and the International Underwriters on or about December 22, 2014. Under the International Underwriting Agreement and subject to the Over-allotment Option, the International Underwriters would, subject to certain conditions set out therein, severally but not jointly, agree to purchase the International Offer Shares being offered pursuant to the International Offering or procure purchasers for their respective applicable proportions of International Offer Shares. Please refer to the section headed “Structure of the Global Offering — The International Offering” for details.

The Over-allotment Option Grantors expect to grant to the International Underwriters the Over-allotment Option, which will be exercisable by the Joint Global Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters have the right, which will be exercisable from the Listing Date until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Over-allotment Option Grantors to sell up to an aggregate of 11,095,000 Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the same price per Offer Share under the International Offering, to, among other things, cover over-allocations in the International Offering, if any.”

6.17 Structure of the Global Offering

- 6.17.1 The first paragraph under the section headed “Structure of the Global Offering — The Global Offering” on page 313 of the Prospectus is amended to read as follows:

“This prospectus is published in connection with the Hong Kong Public Offering as part of the Global Offering. The Global Offering comprises of:

- (a) the Hong Kong Public Offering of initially 7,397,000 Shares (subject to reallocation) in Hong Kong as described below in the section headed “— The Hong Kong Public Offering;” and
- (b) the International Offering of initially 66,571,000 Shares (subject to reallocation and the Over-allotment Option), outside the United States in reliance on Regulation S and in the United States to QIBs in reliance on Rule 144A or other available exemption from the registration requirements of the US Securities Act.”

6.17.2 The first paragraph under the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Number of Shares Initially Offered” on page 313 of the Prospectus is amended to read as follows:

“We are initially offering 7,397,000 Hong Kong Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price for subscription by the public in Hong Kong. Subject to the reallocation of Shares between (i) the International Offering, and (ii) the Hong Kong Public Offering, the Hong Kong Offer Shares will represent approximately 2.00% of our Company’s enlarged issued share capital immediately after completion of the Global Offering, assuming no Shares are issued under the Share Option Scheme.”

6.17.3 The seventh paragraph under the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Allocation” on page 314 of the Prospectus is amended to read as follows:

“Applicants can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B, but not from both pools. Multiple or suspected multiple applications and any application for more than 3,698,500 Hong Kong Offer Shares will be rejected.”

6.17.4 The first paragraph under the section headed “Structure of the Global Offering - The Hong Kong Public Offering — Reallocation” on page 314 of the Prospectus is amended to read as follows:

“In the event of over-applications in the Hong Kong Public Offering, the Joint Global Coordinators shall apply a clawback mechanism, which would have the effect of increasing the number of Hong Kong Offer Shares to certain percentages of the total number of Offer Shares offered in the Global Offering if certain prescribed total demand levels in the Hong Kong Public Offering are reached, following the closing of the application lists on the following basis:

- If the number of the Offer Shares validly applied for under the Hong Kong Public Offering represents 15 times or more but less than 50 times the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, then the Offer Shares will be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be 22,191,000 Shares, representing approximately 30% of Offer Shares initially available under the Global Offering.
- If the number of the Offer Shares validly applied for under the Hong Kong Public Offering represents 50 times or more but less than 100 times the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, then the number of Offer Shares to be reallocated to the Hong Kong Public Offering from the International Offering will be increased so that the total number of the Offer Shares available under the Hong Kong Public Offering will be 29,588,000 Shares, representing approximately 40% of the Offer Shares initially available under the Global Offering.
- If the number of the Offer Shares validly applied for under the Hong Kong Public Offering represents 100 times or more the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, then the number of Offer Shares

to be reallocated to the Hong Kong Public Offering from the International Offering will be increased, so that the total number of Offer Shares available under the Hong Kong Public Offering will be 36,984,000 Shares, representing 50% of Offer Shares initially available under the Global Offering.”

- 6.17.5 The first paragraph under the section headed “Structure of the Global Offering — The International Offering — Number of Offer Shares Offered” on page 315 of the Prospectus is amended to read as follows:

“Subject to the reallocation as described above, the number of Offer Shares to be initially offered under the International Offering will be 66,571,000, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering. Subject to the reallocation of the Offer Shares between the International Offering and the Hong Kong Public Offering, the number of Offer Shares initially offered under the International Offering will represent approximately 18.00% of our Company’s enlarged issued share capital immediately after completion of the Global Offering, assuming no Shares are issued under the Share Option Scheme.”

- 6.17.6 The paragraph under the section headed “Structure of the Global Offering — Over-allotment Option” on page 316 of the Prospectus is amended to read as follows:

“The Over-allotment Option Grantors expect to grant to the International Underwriters the Over-allotment Option, which will be exercisable by the Joint Global Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters have the right, which will be exercisable from the Listing Date until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Over-allotment Option Grantors to sell up to an aggregate of 11,095,000 Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the same price per Offer Share under the International Offering, to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, we will make an announcement.”

- 6.17.7 The third paragraph under the section headed “Structure of the Global Offering — Stabilizing Action” on page 317 of the Prospectus is amended to read as follows:

“Any such stabilizing activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. The number of the Offer Shares that may be over-allocated will not exceed the number of the Shares that may be sold under the Over-allotment Option, namely, 11,095,000 Offer Shares, which is approximately 15% of the number of Offer Shares initially available under the Global Offering, and cover such over-allocations by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.”

6.17.8 The second paragraph under section headed “Structure of the Global Offering — Stock Borrowing Arrangement” on page 318 of the Prospectus is amended to read as follows:

“The Stabilizing Manager will enter into the Stock Borrowing Agreement with the Over-allotment Option Grantors, whereby the Stabilizing Manager may borrow Shares from the Over-allotment Option Grantors on the following conditions:

- (a) the stock borrowing will only be effected by the Stabilizing Manager for the settlement of over-allocations in connection with the International Offering;
- (b) the maximum number of Shares borrowed from the Over-allotment Option Grantors will be limited to 11,095,000 Shares, being the maximum number of Shares which may be sold by the Over-allotment Option Grantors upon full exercise of the Over-allotment Option;
- (c) the same number of Shares borrowed from the Over-allotment Option Grantors must be returned to the Over-allotment Option Grantors no later than the three Business Day following the earlier of (i) the last day on which the Over-allotment Option may be exercised; (ii) the date on which the Over-allotment Option is exercised in full and the Shares to be sold upon exercise of the Over-allotment Option have been sold; or (iii) such earlier time as may be agreed in writing between the Over-allotment Option Grantors and the Stabilizing Manager;
- (d) the stock borrowing arrangement will be effected in compliance with all applicable GEM Listing Rules, laws and other regulatory requirements; and
- (e) no payments will be made to the Over-allotment Option Grantors by the Stabilizing Manager in relation to such stock borrowing arrangement.”

6.17.9 The second paragraph under the section headed “Structure of the Global Offering — Pricing and Allocation — Determining the Offer Price” on pages 319 of the Prospectus is amended to read as follows:

“Pricing for the Offer Shares for the purpose of the various offerings under the Global Offering will be fixed on the Price Determination Date, which is expected to be on or about December 22, 2014 and in any event no later than December 24, 2014, by agreement between the Joint Global Coordinators, on behalf of the Underwriters, and our Company and the number of Offer Shares to be allocated under the various offerings will be determined shortly thereafter.”

6.17.10 The second paragraph under the section headed “Structure of the Global Offering — Pricing and Allocation — Price Payable on Application” on page 319 of the Prospectus is amended to read as follows:

“If, for any reason, our Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) are unable to reach agreement on the Offer Price on or before December 24, 2014, the Global Offering will not proceed and will lapse.”

6.17.11 The paragraph under the section headed “Structure of the Global Offering — Pricing and Allocation — Announcement of Offer Price and Basis of Allocations” on page 320 of the Prospectus is amended to read as follows:

“The final Offer Price, the level of indications of interest in the Global Offering, the results of allocations and the basis of allotment of the Hong Kong Offer Shares are expected to be announced on December 29, 2014 in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at www.hkexnews.hk and on the website of our Company at www.linekong.com.”

6.17.12 The first and second paragraphs under the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” on page 321 of the Prospectus are amended to read as follows:

“Acceptance of all applications for Offer Shares will be conditional on:

- (a) the Listing Division of the Stock Exchange granting approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering, the Shares to be issued upon the exercise of options to be granted under the Share Option Scheme, and such listing and permission not subsequently having been revoked prior to the commencement of dealings in the Shares on the Stock Exchange;
- (b) the Offer Price having been duly agreed between us and the Joint Global Coordinators (for themselves and on behalf of the Underwriters);
- (c) the execution and delivery of the International Underwriting Agreement on or about the Price Determination Date; and
- (d) the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement and the obligations of the International Underwriters under the International Underwriting Agreement becoming and remaining unconditional and not having been terminated in accordance with the terms of the respective agreements in each case on or before the dates and times specified in the Underwriting Agreements (unless and to the extent such conditions are validly waived on or before such dates and times) and in any event no later than December 30, 2014.

If, for any reason, the Offer Price is not agreed between our Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before December 24, 2014, the Global Offering will not proceed and will lapse immediately.”

6.17.13 The paragraph under the section headed “Structure of the Global Offering — Dealing Arrangements” on page 322 of the Prospectus is amended to read as follows:

“Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on December 30, 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on December 30, 2014. The Shares will be traded in board lots of 500 Shares each.”

6.18 How to Apply for Hong Kong Offer Shares

6.18.1 The first and second paragraphs under the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” on page 333 of the Prospectus are amended to read as follows:

“The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Monday, December 29, 2014 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on the Company’s website at www.linekong.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.linekong.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, December 29, 2014;
- from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, December 29, 2014 to 12:00 midnight on Sunday, January 4, 2015;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, December 29, 2014 to Thursday, January 1, 2015;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, December 29, 2014 to Wednesday, December 31, 2014 at all the receiving bank branches and sub-branches.”

6.18.2 The second paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 13. Refund of Application Monies” on page 335 of the Prospectus is amended to read as follows:

“Any refund of your application monies will be made on Monday, December 29, 2014.”

6.18.3 The third paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies” on page 336 of the Prospectus is amended to read as follows:

“Subject to arrangement on dispatch/collection of share certificates and refund monies as mentioned below, any refund cheques and share certificates are expected to be posted on or around Monday, December 29, 2014. The right is reserved to retain any share certificate(s) and any surplus application monies pending clearance of cheque(s) or banker’s cashier’s order(s).”

- 6.18.4 The fourth paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies” on page 336 of the Prospectus is amended to read as follows:

“Share certificates will only become valid at 8:00 a.m. on Tuesday, December 30, 2014 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” section in this prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk.”

- 6.18.5 The first paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (i) If you apply using a WHITE Application Form” on page 336 of the Prospectus is amended to read as follows:

“If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by your Application Form, you may collect your refund cheque(s) and/or share certificate(s) from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, December 29, 2014 or such other date as notified by us in the newspapers.”

- 6.18.6 The fourth paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (i) If you apply using a WHITE Application Form” on page 337 of the Prospectus is amended to read as follows:

“If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Monday, December 29, 2014, by ordinary post and at your own risk.”

- 6.18.7 The first and second paragraphs under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (ii) If you apply using a YELLOW Application Form” on page 337 of the Prospectus are amended to read as follows:

“If you apply for 1,000,000 Hong Kong Offer Shares or more, please follow the same instructions as described above. If you have applied for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) will be sent to the address on the relevant Application Form on Monday, December 29, 2014, by ordinary post and at your own risk.

If you apply by using a YELLOW Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your or the designated CCASS Participant’s stock account as stated in your Application Form on Monday, December 29, 2014, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.”

6.18.8 The paragraph under the second bullet headed “If you are applying as a CCASS investor participant” under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (ii) If you apply using a YELLOW Application Form” on page 337 of the Prospectus is amended to read as follows:

“The Company will publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering in the manner described in “Publication of Results” above. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, December 29, 2014 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System.”

6.18.9 The first paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (iii) If you apply through the White Form eIPO Service Provider” on page 337 of the Prospectus is amended to read as follows:

“If you apply for 1,000,000 Hong Kong Offer Shares or more and your application is wholly or partially successful, you may collect your Share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, December 29, 2014, or such other date as notified by the Company in the newspapers as the date of despatch/ collection of Share certificates/e-Refund payment instructions/refund cheques.”

6.18.10 The third paragraph under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (iii) If you apply through the White Form eIPO Service Provider” on page 338 of the Prospectus is amended to read as follows:

“If you apply for less than 1,000,000 Hong Kong Offer Shares, your Share certificate(s) (where applicable) will be sent to the address specified in your application instructions on Monday, December 29, 2014 by ordinary post at your own risk.”

6.18.11 The bullets under the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (iv) If you apply via Electronic Application Instructions to HKSCC — Deposit of Share Certificates into CCASS and Refund of Application Monies” on pages 338 and 339 of the Prospectus are amended to read as follows:

- “• If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of your designated CCASS Participant’s stock account or your CCASS Investor Participant stock account on Monday, December 29, 2014, or, on any other date determined by HKSCC or HKSCC Nominees.

- The Company expects to publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, the Company will include information relating to the relevant beneficial owner), your Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering in the manner specified in “Publication of Results” above on Monday, December 29, 2014. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, December 29, 2014 or such other date as determined by HKSCC or HKSCC Nominees.
- If you have instructed your broker or custodian to give electronic application instructions on your behalf, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- If you have applied as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Monday, December 29, 2014. Immediately following the credit of the Hong Kong Offer Shares to your stock account and the credit of refund monies to your bank account, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.
- Refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy and the Stock Exchange trading fee but without interest) will be credited to your designated bank account or the designated bank account of your broker or custodian on Monday, December 29, 2014.”

6.19 Appendix IV — Statutory and General Information

- 6.19.1 Two new sub-paragraphs (u) and (v) are added under the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV on page IV-11 of the Prospectus as follows:

“(u) the Amended and Restated Hong Kong Underwriting Agreement; and

(v) the notice of termination dated December 17, 2014 from Greenland Financial Overseas Investment Group Co., Ltd. and Greenland Financial Holdings Group Co., Ltd. to each of the Company and the Joint Global Coordinators in relation to the termination of the cornerstone investment agreement dated December 5, 2014 entered into among the Company, the Joint Global Coordinators, Greenland Financial Overseas Investment Group Co., Ltd. and Greenland Financial Holdings Group Co., Ltd..”

6.19.2 The section headed “Statutory and General Information — E. Other Information — 12. Particulars of the Selling Shareholders and the Over-allotment Option Grantors” in Appendix IV on pages IV-41 to IV-44 of the Prospectus is deleted in its entirety and is replaced by a new section headed “Statutory and General Information — E. Other Information — 12. Particulars of the Over-allotment Option Grantors” which reads as follows:

“12. Particulars of the Over-allotment Option Grantors

The particulars of the Over-allotment Option Grantors are set out as follows:

- (a) Name: IDG-Accel China Growth Fund L.P.
Description: A limited partnership formed under the laws of the Cayman Islands
Registered office: Office of Intertrust SPV (Cayman) Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9005, Cayman Islands
Beneficial owner(s): IDG-Accel China Growth Fund L.P. is controlled by its sole general partner, IDG-Accel China Growth Fund Associates L.P., which in turn is controlled by its sole general partner, IDG-Accel China Growth Fund GP Associates Ltd.. IDG-Accel China Growth Fund GP Associates Ltd. is held as to 35% by each of Zhou Quan and Ho Chi Sing.
Number of over-allotment Shares: 5,985,800
- (b) Name: IDG-Accel China Growth Fund-A L.P.
Description: A limited partnership formed under the laws of the Cayman Islands
Registered office: Office of Intertrust SPV (Cayman) Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9005, Cayman Islands
Beneficial owner(s): IDG-Accel China Growth Fund-A L.P. is controlled by its sole general partner, IDG-Accel China Growth Fund Associates L.P., which in turn is controlled by its sole general partner, IDG-Accel China Growth Fund GP Associates Ltd.. IDG-Accel China Growth Fund GP Associates Ltd. is held as to 35% by each of Zhou Quan and Ho Chi Sing.
Number of over-allotment Shares: 1,223,220

- (c) Name: IDG-Accel China Investors L.P.
Description: A limited partnership formed under the laws of the Cayman Islands
Registered office: Office of Intertrust SPV (Cayman) Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9005, Cayman Islands
Beneficial owner(s): IDG-Accel China Investors L.P. is controlled by its sole general partner, IDG-Accel China Investor Associates Ltd., which in turn is held as to 100% by Ho Chi Sing.
Number of over-allotment Shares: 557,420
- (d) Name: Northern Light Venture Capital II, Ltd.
Description: A venture capital firm formed under the laws of the United States
Registered office: Floor 4, Willow House, Cricket Square, PO Box 268, Grand Cayman KY1-1104, Cayman Islands
Beneficial owner(s): The beneficial owners of the Shares held by Northern Light Venture Capital II, Ltd. are Northern Light Venture Fund II, L.P., Northern Light Strategic Fund II, L.P. and Northern Light Partners Fund II, L.P. (collectively, the “**Northern Light Funds**”). Northern Light Partners II, L.P., the general partner of each of the Northern Light Funds, and Northern Light Venture Capital II, Ltd., the general partner of Northern Light Partners II, L.P., may each be deemed to have sole voting and dispositive power over the Shares held by the Northern Light Funds. Feng Deng, Jeffery D. Lee and Yan Ke are the directors of Northern Light Venture Capital II, Ltd. and may be deemed to share voting and dispositive power over the Shares held by the Northern Light Funds. Such persons and entities disclaim beneficial ownership of Shares held by the Northern Light Funds, except to the extent of any pecuniary interest therein.
Number of over-allotment Shares: 3,328,560”

7. RECENT DEVELOPMENT SINCE THE LATEST PRACTICABLE DATE

As of the date hereof (December 18, 2014), we confirm that, save as disclosed in this Supplemental Prospectus, there has been no material change or material development since the Latest Practicable Date (December 1, 2014). There is no material information relating to our financial or trading positions or our prospects which is not disclosed in the Prospectus or this Supplemental Prospectus.

8. REVISED TIMETABLE OF THE GLOBAL OFFERING

Applicants who have made valid applications under the Hong Kong Public Offering (the “**Eligible Applicants**”) should consider the potential impact of the change of the expected timetable of the Global Offering, together with other matters disclosed in this Supplemental Prospectus, on their decision to invest in the Hong Kong Offer Shares. Further, we are seeking the Eligible Applicants to confirm their applications under the Hong Kong Public Offering.

- (1) Announcement of the reduction in number of Offer Shares, the publication of the Supplemental Prospectus and the change in the expected timetable of the Global Offering to be published on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.linekong.com and also in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) Thursday, December 18, 2014
- (2) The Supplemental Prospectus and the Confirmation Form to be published on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.linekong.com. Thursday, December 18, 2014
- (3) The period when Eligible Applicants may lodge confirmation of their applications for the Hong Kong Offer Shares under the Hong Kong Public Offering in full⁽²⁾ 9:00 a.m. to 5:00 p.m. on
 Thursday, December 18, 2014
 Friday, December 19, 2014
 Monday, December 22, 2014
- (4) Expected Price Determination Date⁽³⁾ on or around Monday, December 22, 2014
- (5) Announcement of
 - the final Offer Price;
 - the level of valid applications in the Hong Kong Public Offering, taking into account all confirmations from the Eligible Applicants;
 - the level of indications of interest in the International Offering; and
 - the basis of allotment of the Hong Kong Offer Shares, subject to such applications being validly confirmed by the Eligible Applicants,
 to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Monday, December 29, 2014
- (6) Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels (please refer to the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of results” in the Prospectus) from Monday, December 29, 2014

- (7) A full announcement of the Hong Kong Public Offering containing (5) and (6) above to be published on the website of the Stock Exchange at www.hkexnews.hk⁽⁴⁾ and the Company's website at www.linekong.com⁽⁵⁾ from Monday, December 29, 2014
- (8) Results of allocations in the Hong Kong Public Offering will be available at www.iporeresults.com.hk with a "search by ID" function Monday, December 29, 2014
- (9) White Form e-Refund payment instructions in respect of wholly or partially unsuccessful applications and unconfirmed applications to be dispatched on⁽⁶⁾⁽¹¹⁾ Monday, December 29, 2014
- (10) Refund cheques in respect of wholly or partially unsuccessful applications and unconfirmed applications to be posted on⁽⁷⁾⁽⁸⁾⁽⁹⁾⁽¹¹⁾ Monday, December 29, 2014
- (11) Share certificates to be posted or deposited into CCASS on⁽⁷⁾⁽¹⁰⁾ Monday, December 29, 2014
- (12) Dealings in Shares on GEM expected to commence on Tuesday, December 30, 2014

Notes:

- (1) All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in the Prospectus. We will publish an announcement in case there is any change in the revised expected timetable of the Hong Kong Public Offering shown above.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. on Monday, December 22, 2014, the last day of the period in which Eligible Applicants can confirm their applications for the Hong Kong Offer Shares will be postponed to the next Business Day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. on such day. A further announcement will be made by the Company if there is any postponement to the dates mentioned in this section headed "8. Revised timetable of the Global Offering" of this Supplemental Prospectus.
- (3) The Price Determination Date is expected to be on or around December 22, 2014 (at a time no earlier than the Closure of Confirmation Period) and in any event not later than December 24, 2014. If, for any reason, we and the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) are unable to reach an agreement on the Offer Price, the Hong Kong Public Offering and the International Offering will not become unconditional and will lapse immediately.
- (4) The announcement will be available for viewing on the "New Listings — GEM — Allotment Results" page on the Stock Exchange's website at www.hkexnews.hk.
- (5) Neither of the website of our Company nor any of the information contained on the website of our Company forms part of the Prospectus or the Supplemental Prospectus.
- (6) Applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account may have e-Refund payment instructions (if any) dispatched to their application payment account on December 29, 2014. Applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts may have refund cheque(s) sent to the addresses specified in their application instructions to the designated **White Form eIPO** Service Provider on December 29, 2014, by ordinary post and at their own risk.

- (7) Applicants who apply on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by the Application Form may collect refund cheques (where applicable) and Share certificates (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on December 29, 2014. Applicants being individuals who opt for personal collection must not authorize any other persons to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporation’s chop. Identification documents and authorization documents (where applicable) acceptable to the Hong Kong Share Registrar must be produced at the time of collection. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies” in the Prospectus. Part of your Hong Kong identity card number/passport number, or, if you are a joint applicant, part of the Hong Kong identity card number/passport number of the first-named applicant provided by you, may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.
- (8) Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by the Application Form may collect their refund cheques (if any) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on December 29, 2014, but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques (if any) for applicants who apply on **YELLOW** Application Forms are the same as those for applicants who apply on **WHITE** Application Forms.
- (9) Uncollected Share certificates and/or refund cheques (if any) will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies” in the Prospectus.
- (10) Share certificates for the Hong Kong Offer Shares applied for by **YELLOW** Application Forms and giving electronic application instructions to HKSCC are expected to be deposited into CCASS on Monday, December 29, 2014 for credit to the respective CCASS Participant’s stock accounts.
- (11) Refunds will be issued in respect of wholly or partially unsuccessful applications and unconfirmed applications and in respect of successful applicants in the event that the Offer Price as finally determined is less than the price payable on application.

9. CONFIRMATION OF APPLICATIONS

In order for the application of an applicant who has made a valid application in accordance with the application channels not to be rejected, positive confirmation of the application, through the due completion of a Confirmation Form for an Eligible Applicant to confirm its or his or her application, will have to be received from the relevant Eligible Applicant. If a Confirmation Form is lodged, the confirmation must (and will) apply to all the Offer Shares applied by the Eligible Applicant concerned.

Any confirmation will be irrevocable once made.

Eligible Applicants who wish to confirm their applications will be required to take action, on the basis described below, no later than 5:00 p.m. on Monday, December 22, 2014. Eligible Applicants who do not confirm their applications in the prescribed manner will have their applications rejected.

No interest shall be payable on or with respect to application monies (including any refunded application monies) on account of or following the extension to the timetable of the Global Offering or otherwise.

The Company has sent a copy of its announcement dated December 18, 2014, regarding (1) the Supplemental Prospectus and (2) the Confirmation Form to all Eligible Applicants to inform them of the arrangements under which they may confirm their applications. Confirmation Forms may also be obtained from 9:00 a.m. to 5:00 p.m. on Thursday, December 18, 2014, Friday, December 19, 2014 and Monday, December 22, 2014, at any of the places stated in the sections headed “11. Addresses of the Joint Global Coordinators” and “12. Relevant branches of the receiving banks” below and also at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong. Eligible Applicants who applied by using **White Form eIPO** will receive a copy of the Confirmation Form, together with a link to this Supplemental Prospectus and the announcement of the reduction in number of Offer Shares, the publication of the Supplemental Prospectus and the change in the expected timetable of the Global Offering posted on the website of the Stock Exchange, by email from the designated **White Form eIPO** Service Provider. Confirmation of an application by an Eligible Applicant can only be given by validly completing and lodging a Confirmation Form.

Eligible Applicants who applied by using WHITE or YELLOW Application Forms or using White Form eIPO

For Eligible Applicants who applied by using **WHITE** or **YELLOW** Application Forms or using **White Form eIPO**, such Eligible Applicants must confirm by:

1. completing the Confirmation Form by filling in all required information (including the applicant's identification document number which must be the same as the one filled in the **WHITE** or **YELLOW** Application Form or **White Form eIPO**) and sign the Confirmation Form. For joint applicants, a Confirmation Form validly completed by any joint applicants will be valid and binding on the other joint applicant(s); and
2. depositing the completed Confirmation Form at any of the branches set out in the section headed "12. Relevant branches of the receiving banks" below, which must be lodged by 5:00 p.m. on Monday, December 22, 2014.

Eligible Applicants who applied using **YELLOW** Application Forms through brokers, banks or other intermediaries and/or who had not provided their names and addresses on their Application Forms should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation as such latest time may be earlier than 5:00 p.m. on Monday, December 22, 2014. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications. If a broker, bank or other intermediary fails to confirm confirmation of the relevant applicant in accordance with the procedures stipulated for confirmation, then the confirmation of such applicant may not be accepted and neither the Company nor anyone else connected with the Hong Kong Public Offering will be responsible for any loss incurred thereby.

For Eligible Applicants who applied by giving electronic application instructions to HKSCC via CCASS

Eligible Applicants who are CCASS Investor Participants may give instructions to HKSCC to confirm their applications. For details, such Eligible Applicants may refer to the internet broadcast message via the CCASS Internet System (<https://ip.ccass.com>) or call the CCASS Phone System by calling 2979 7888 for assistance.

Eligible Applicants who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give instructions to HKSCC to confirm their applications. For details, CCASS Clearing Participants and CCASS Custodian Participants may refer to the broadcast message via the CCASS terminal. For enquiries, they may call the CCASS hotline 2979 7111.

Eligible Applicants who applied by giving electronic application instructions to HKSCC via CCASS should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation as such latest time may be earlier than 5:00 p.m. on Monday, December 22, 2014. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications. If a broker, bank or other intermediary fails to confirm the application of the relevant applicant in accordance with the procedures stipulated for confirmation, then the confirmation of such applicant may not be accepted and neither the Company nor anyone else connected with the Hong Kong Public Offering will be responsible for any loss incurred thereby.

10. REALLOCATION OF OFFER SHARES FOR WHICH VALID CONFIRMATIONS ARE NOT RECEIVED

Offer Shares in respect of which valid confirmations are not received may be reallocated to investors under the International Offering and will not be re-offered under the Hong Kong Public Offering.

11. ADDRESSES OF THE JOINT GLOBAL COORDINATORS

Any of the following offices of the Joint Global Coordinators:

Citigroup Global Markets Asia Limited	50th Floor, Citibank Tower Citibank Plaza 3 Garden Road Central Hong Kong
Macquarie Capital Securities Limited	Level 18, One International Finance Centre 1 Harbour View Street Central Hong Kong
CCB International Capital Limited	12/F, CCB Tower 3 Connaught Road Central Central, Hong Kong

12. RELEVANT BRANCHES OF THE RECEIVING BANKS

Any of the branches of the following receiving banks:

Standard Chartered Bank (Hong Kong) Limited	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch Quarry Bay Branch	88 Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon.	Kwun Tong Branch Lok Fu Shopping Centre Branch	G/F, 414 Kwun Tong Road, Kowloon Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch Maritime Square Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop 308E, Level 3, Maritime Square, Tsing Yi

Bank of Communications

Co., Ltd. Hong Kong Branch	Branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
Kowloon.	Lam Tin Sub-Branch	Shop No. 5 & 9, G/F., Kai Tin Tower, 63–65 Kai Tin Road, Lam Tin
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza, Shatin
	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

The Prospectus, this Supplemental Prospectus and the Confirmation Form may be obtained from 9:00 a.m. to 5:00 p.m. on Thursday, December 18, 2014, Friday, December 19, 2014 and Monday, December 22, 2014, at any of the places stated in the section headed “11. Addresses of the Joint Global Coordinators” and any of the branches of the receiving banks stated above in this section and also at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

13. CERTIFICATE OF EXEMPTION GRANTED IN RESPECT OF THIS SUPPLEMENTAL PROSPECTUS**Section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance**

The Company has applied to, and has obtained from, the SFC a certificate of exemption from strict compliance with Section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance under Section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in relation to the opening of the subscription lists for the allotment of the Shares following the issue of the Prospectus as amended by this Supplemental Prospectus, subject to the conditions set out below. The certificate of exemption is applied for on the grounds that strict compliance with the requirement under Section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance would be unduly burdensome as the Listing timetable will be delayed, all the Eligible Applicants will be granted an opportunity to confirm whether or not to proceed with their applications for the Hong Kong Offer Shares after considering the additional information contained in this Supplemental Prospectus and the grant of the exemption will not prejudice the interest of the investing public.

Section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance)

The Company has also applied to, and has obtained from, the SFC a certificate of exemption from strict compliance with Section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance) under Section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in respect of the contents of this Supplemental Prospectus, subject to the conditions set out below. The certificate of exemption is applied for on the grounds that the inclusion of the requisite information as required under Section 342(1) of the Companies (Winding Up and

Miscellaneous Provisions) Ordinance would be unnecessary and unduly burdensome as such information is contained in the Prospectus in conjunction with which this Supplemental Prospectus is to be read and additional works would have to be undertaken by the Company and the professional parties involved in the Global Offering which will inevitably cause further delay to the Listing timetable. The grant of the exemption thereby allowing non-inclusion of the requisite information will not prejudice the interest of the investing public.

Conditions of the exemption from strict compliance with Sections 44A(1) and 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance

The exemption from strict compliance with Sections 44A(1) and 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance are subject to the following conditions:

- (1) the particulars of the applications for the certificates of exemption from strict compliance with Sections 44A(1) and 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance are set out in this Supplemental Prospectus;
- (2) the issue of this Supplemental Prospectus on or before December 18, 2014; and
- (3) the Supplemental Prospectus will be made available or distributed at all locations at which copies of the Prospectus were made available or distributed to the public (details of which has been disclosed on page S-38).

14. WORKING CAPITAL SUFFICIENCY, NO SIGNIFICANT CHANGE AND NO SIGNIFICANT NEW MATTER

Taking into account the internal resources available to the Group, including cash flow from operating activities and the estimated net proceeds from the Global Offering, after due and careful enquiry, our Directors are of the view that the Group has sufficient available working capital for our present requirements for at least the next 12 months from the date of this Supplemental Prospectus.

The Directors are of the opinion that the reduction in the number of Offer Shares under the Global Offering and the relevant amendments to the Prospectus constitute significant new information which might be material to investors' ability to make an informed assessment of the Company in deciding whether to confirm an application for the Hong Kong Offer Shares.

Save as disclosed, there has been no significant change and no significant new matter relating to the Group that has arisen since the publication of the Prospectus dated December 9, 2014.

Since December 9, 2014, there has been no material adverse change in the financial or trading position or prospects of the Group.

15. BILINGUAL PROSPECTUS

The English and Chinese language versions of this Supplemental Prospectus are being published separately in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

16. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Simpson Thacher & Bartlett, at ICBC Tower, 35/F, 3 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Supplemental Prospectus along with the documents set out under “Documents available for inspection” in Appendix V to the Prospectus:

- (a) the additional material contracts referred to in the paragraph headed “6. Amendments to the Prospectus — 6.19 Appendix IV — Statutory and General Information” in this Supplemental Prospectus;
- (b) the written consents of the Joint Sponsors in relation to the issue of this Supplemental Prospectus with the inclusion of their respective names and references in the form and context in which they respectively appear in this Supplemental Prospectus; and
- (c) a revised list of particulars of the Over-allotment Option Grantors as set out in paragraph 6.19.2 in this Supplemental Prospectus.

By Order of the Board
Linekong Interactive Co., Ltd.
Wang Feng
Chairman

Hong Kong, December 18, 2014

This document, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this document is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

As at the date of this Supplemental Prospectus, the Executive Directors are Mr. WANG Feng, Ms. LIAO Mingxiang and Mr. MAO Zhihai; the Non-executive Director is Mr. QIAN Zhonghua; and the Independent Non-executive Directors are Mr. MA Ji, Mr. CHEN Tong and Mr. ZHANG Xiangdong.